

hydrix[®]

**Improve
a billion
lives**



ersonal use only



Growth through
medtech innovation

Building on 20 years of medtech product innovation



Sales & Distribution



Identifying and
distributing high
growth medtech
products

Product Innovation



Transforming ideas
into commercial
products



Venture Investment

Investing in
early-stage high
potential medical
device companies



Our strategic focus

**Improve
cardiovascular
disease (CVD)
management
& outcomes**

CVD is the

No 1

Cause of death globally

18million

Annual global
CVD related
deaths ¹

85%

CVD deaths
caused by
heart attacks
or stroke ¹

USD

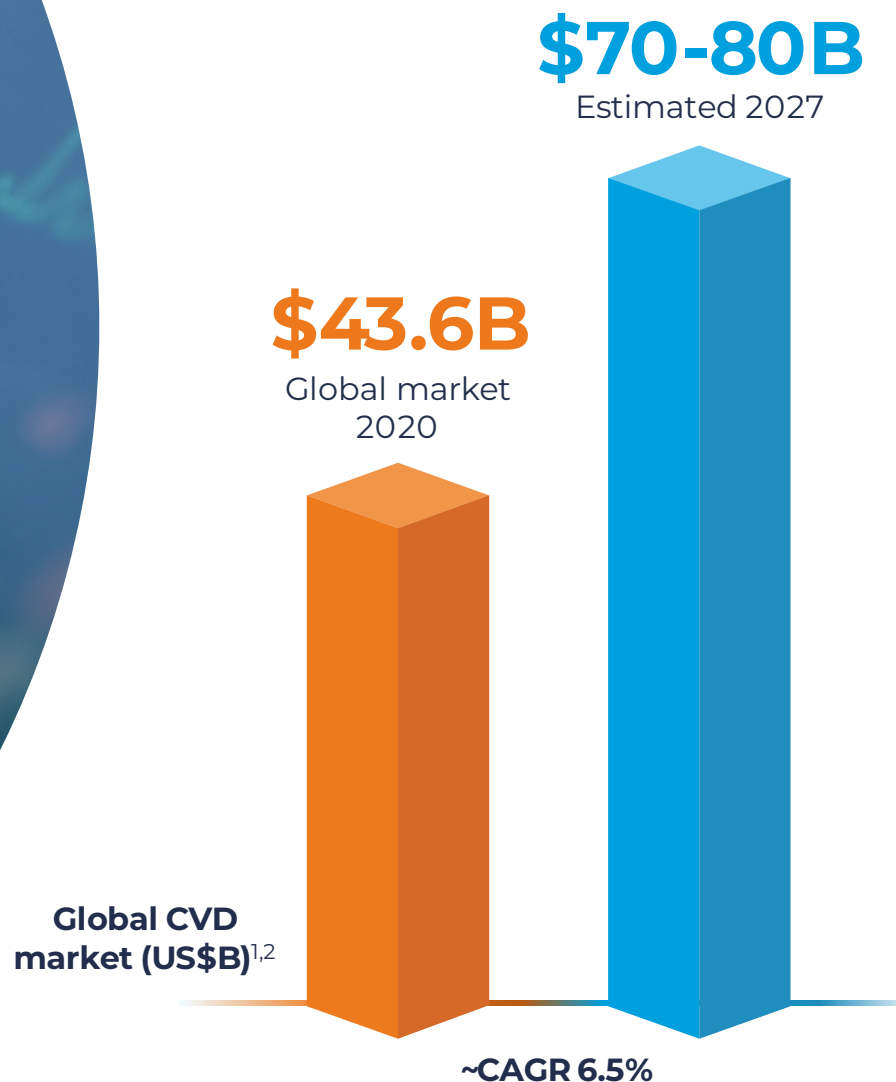
\$1trillion_{est}

Cost and
burden to
government
and hospitals ²



2025 objective

Three or more
CVD devices
producing
+\$50m
revenues p.a.
in 2025



Key CVD markets include

Ambulatory Monitoring Devices³

\$3.8B

Global market
2020

Estimated 2027

\$6.7B

Interventional Devices⁴

\$17.5B

Global market
2020

Estimated 2027

\$26.8B

Cardiac Rhythm Management⁴

\$20.4B

Global market
2020

Estimated 2027

\$31.2B

Cardiovascular Surgery Devices⁴

\$1.9B

Global market
2020

Estimated 2027

\$2.1B

(1) Cardiovascular Devices Market to 2027 - The Insight Partners - May 2019

(2) Cardiovascular Devices Market 2020-2027 - Futurewise Research 2020

(3) Global wearable ambulatory monitoring device market - Market Research Future 2021

(4) Global Industry Analysts, Inc Reports - April 2021



Realising our objective

Preparing for product launches in CVD market in CY22



Product 1

Implantable Monitoring Device

AngelMed Guardian

FDA approved implantable continuous heart monitor

- 45% of heart attacks are silent
- <1 hour surgery, like a pacemaker implant
- Significantly reduces false positive hospital visits



Product 2

Cardiovascular Surgery Device

Phyzhon FFR

Coronary guidewire with integrated pressure sensor

- Improve stent placement procedures
- Better patient experience
- Reduces treatment time

Small percentage market capture can deliver A\$50m+ revenues p.a.



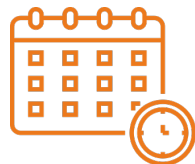
Future product expansion

We are evaluating several new opportunities to build on our product portfolio



News flow

Progressing towards first commercial product sales



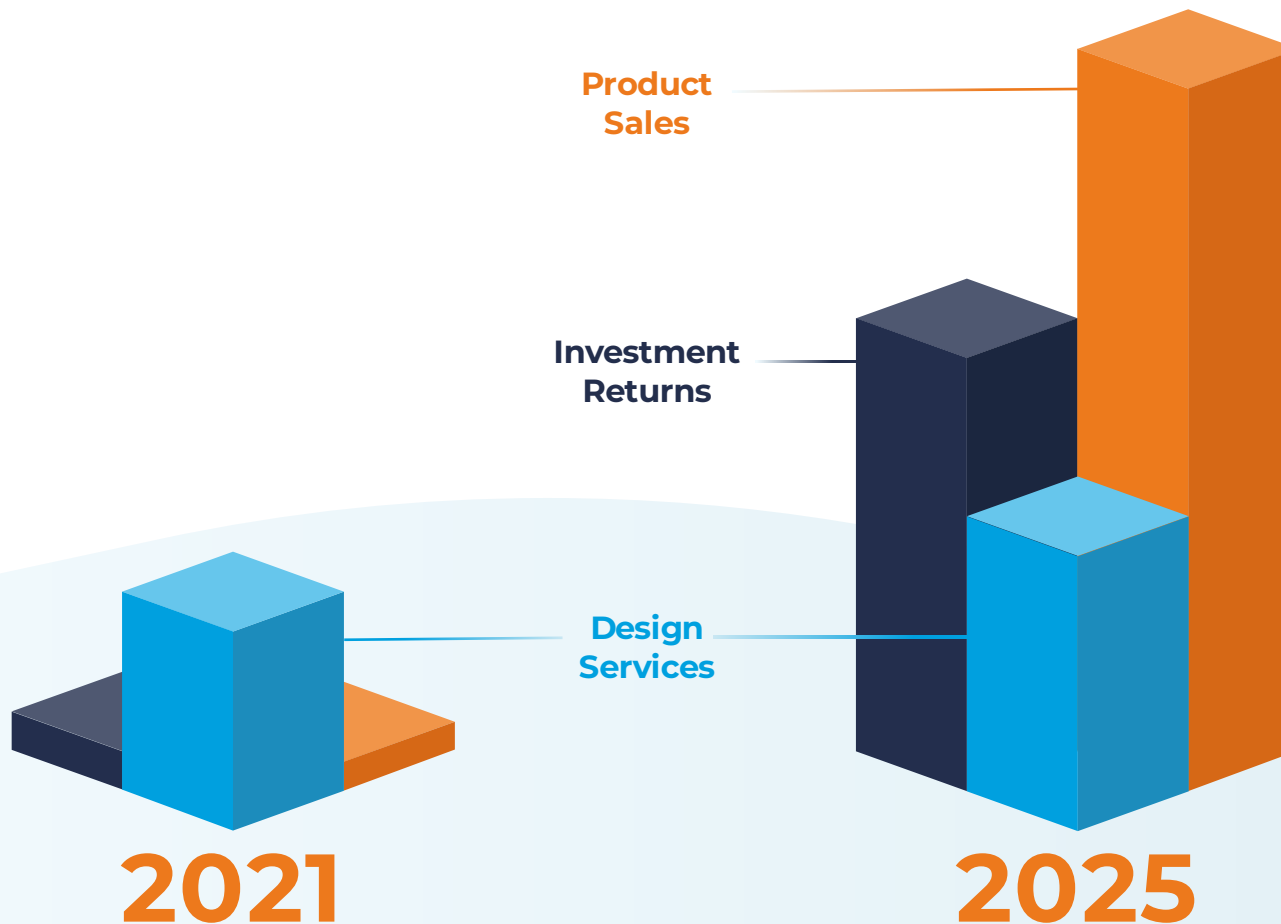
Despite COVID causing 'months' of delays during the past 12 months we are progressing towards significant key milestones in the coming months

- Appoint additional Non-Executive Director (announced October 26)
- First AngelMed Guardian sales in New Zealand (WAND registration complete)
- First AngelMed Guardian implants in Australia (Special Access Scheme)
- Commence First-in-Human Trials of Phyzhon cardiac catheter guidewire
- AngelMed Guardian TGA (AUS) regulatory & reimbursement approvals
- Appointments of APAC sub-distributors for AngelMed Guardian
- AngelMed Guardian HSA (SNG) regulatory approval
- Hydrix Venture portfolio revaluations



Driving value creation

Fast emerging global medtech product company



Changing the mix of Hydrix revenues



Summary

Building a global medtech product company by 2025

World class
team
focused on
improving
**a billion
lives**

Products
sales into the
**US \$70B
CVD market**
commencing
CY2022

Board
and
management
with a
**proven
track record**

hydrix[®]

**Making
the world
a better
place**





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