



## Announcement Summary

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### Name of entity

SMARTGROUP CORPORATION LTD

### Announcement type

New announcement

### Date of this announcement

29/10/2021

### ASX Security code and description of the class of +securities the subject of the buy-back

SIQ : ORDINARY FULLY PAID

### The type of buy-back is:

☒ Employee share scheme buy-back

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SMARTGROUP CORPORATION LTD

We (the entity named above) provide the following information about our buy-back.

### 1.2 Registration number type

ABN

### Registration number

48126266831

### 1.3 ASX issuer code

SIQ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/10/2021

### 1.6 ASX Security code and description of the class of +securities the subject of the buy-back

SIQ : ORDINARY FULLY PAID



## Part 2 - Type of buy-back

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### 2.1 The type of buy-back is:

☒ Employee share scheme buy-back

For personal use only



## Part 3 - Buy-back details

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### Part 3A - Details of +securities, price and reason

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#### **3A.1 Total number of +securities on issue in the class of +securities to be bought back**

133,541,979

#### **3A.2 Total number of +securities proposed to be bought back**

43,000

#### **3A.9 Are the +securities being bought back for a cash consideration?**

☒ Yes

#### **3A.9a Is the price to be paid for +securities bought back known?**

☒ Yes

#### **3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

#### **3A.9a.2 Buy-back price per +security**

6.81640000

### Part 3B - Buy-back restrictions and conditions

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#### **3B.1 Does the buy-back require security holder approval?**

☒ No

#### **3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

☒ No



Part 3C - Key dates

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**Employee Share Scheme, Selective and Other Buy-Backs**

**3C.1 Anticipated date buy-back will occur**

15/11/2021

Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

The shares being bought back were issued to former employees under the Company's Loan Funded Share Plan (LFSP). The shares are being bought back by the Company in accordance with the rules of the LFSP, with the proceeds applied to offset the loans taken out by the employees to acquire the shares.