

29 October 2021

Dear Shareholders,

### Annual General Meeting – Notice and Proxy Form

Notice is hereby given that the Annual General Meeting (**Meeting**) of shareholders of Walkabout Resources Limited (ACN 119 670 370) (**Company**) will be held virtually via webinar on 30 November 2021 at 3.00pm (AWST).

The Company is continuing to monitor the impact of the COVID-19 virus and following guidance from the Federal and State Governments. In light of the current circumstances and continued uncertainty on restrictions on gatherings, the Directors have made the decision to hold the Meeting virtually. Accordingly, there will not be a physical location where shareholders can attend the Meeting in person.

As permitted by the *Corporations Act 2001 (Cth)*, the Company will not be despatching physical copies of the Notice of Meeting unless the shareholder has made a valid election to receive documents in hard copy. Instead, the Notice of Meeting can be viewed and downloaded from the link set out below.

If you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Your proxy voting instructions must be received by 3.00pm (AWST) on 28 November 2021, being not less than 48 hours before commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Company **strongly encourages Shareholders to lodge a directed proxy form prior to the meeting**. You may submit your proxy online at [www.investorvote.com.au](http://www.investorvote.com.au) using the Control Number: 186281 or by using your mobile device to scan the personalised QR code contained on the proxy form. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the Meeting, for example by preparing answers in advance to Shareholders questions. However, votes and questions may also be submitted during the Meeting. Further details of how to participate in the Meeting are set out in the Notice of Meeting.

Please find below links to important Meeting documents:

- Notice of Meeting and Explanatory Memorandum: <https://www.wkt.com.au/2021-1/>;
- Online Voting Guide: [www.computershare.com.au/onlinevotingguide](http://www.computershare.com.au/onlinevotingguide); and
- Online Voting platform: <https://web.lumiagm.com/377446841>.

Alternatively, a complete copy of the important Meeting documents has been posted on the Company's ASX market announcements page.

Shareholders who wish to attend the Meeting virtually must first register their attendance with the Company by no later than 3.00pm (AWST) on 28 November 2021, by email to [shaunm@wkt.com.au](mailto:shaunm@wkt.com.au), including the shareholder's name, address and HIN or SRN. The Company will then email the shareholder the details to participate in the virtual Meeting via the web-based meeting portal. You may still attend the Meeting virtually even if you have lodged a proxy form.

29 October 2021

---

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the important Meeting documents.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at [www.computershare.com.au/easyupdate/WKT](http://www.computershare.com.au/easyupdate/WKT). You will need to enter your unique shareholder identification number and postcode (or country for overseas residents), which you can find on your enclosed personalised proxy form.

If you are unable to access any of the important Meeting documents online please contact the Company Secretary, Shaun Menezes, on +61 8 6298 7500 or via email at [shaunm@wkt.com.au](mailto:shaunm@wkt.com.au).

The Australian government and the respective State governments are implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's website at [www.wkt.com.au/](http://www.wkt.com.au/) and the Company's ASX Announcement Platform at [asx.com.au](http://asx.com.au) (ASX: WKT).

Yours faithfully,



Shaun Menezes  
Company Secretary  
Walkabout Resources Ltd

For personal use only