

Announcement Summary

Entity name

SPLITIT PAYMENTS LTD

Announcement Type

New announcement

Date of this announcement

Friday October 29, 2021

The +securities to be quoted are:

★ Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

))	ASX +security code	Security description	Number of +securities to be quoted	Issue date
	SPT	ORDINARY FULLY PAID	153,679	29/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPLITIT PAYMENTS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

IUO BEN IBUOSIBO IO-**ARBN**

629557982

1.3 ASX issuer code

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

♥ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)
ASX +security code and description

SPTAF: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)
ASX +security code and description

SPT: ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer 153,679

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20190930/pdf/4490dnnb3dqvbj.pdf

https://www.asx.com.au/asxpdf/20200715/pdf/44kjyx4yl6l3sq.pdf

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02283856-6A997064?access_token=83

Are any of these +securities being issued to +key management personnel (KMP) or an +associate
⊗ No

Issue date

29/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

153,679

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

What is the issue price per +security?

ILS - New Israeli Sheqel

ILS 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

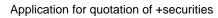
ASX +security code and description

Total number of +securities on issue

SPT: ORDINARY FULLY PAID 469,374,453

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPTAM : PERFORMANCE RIGHTS	1,000,000
SPTAJ : OPTION EXPIRING 26-JAN-2025 EX 82C	150,000
SPTAK : OPTION EXPIRING 18-MAY-2025 EX 46.6C	2,200,000
SPTAL : OPTION EXPIRING 01-JUN-2025 EX 45C	650,000
SPTAI : OPTION EXPIRING 31-MAY-2025 EX 50C	3,960,000
SPTAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	26,400,843
SPTAO : OPTION EXPIRING 03-AUG-2025 EX \$1.08	200,000
SPTAP : OPTION EXPIRING 24-AUG-2025 EX \$1.33	200,000
SPTAQ : OPTION EXPIRING 03-NOV-2025 EX \$1.61	100,000
SPTAR : OPTION EXPIRING 30-NOV-2025 EX \$1.55	175,000
SPTAS : OPTION EXPIRING 04-JAN-2026 EX \$1.44	100,000
SPTAN : OPTION EXPIRING 01-JUL-2025 EX \$0.69	200,000
SPTAU : OPTION EXPIRING 11-MAY-2026 EX \$1.41	140,844





SPTAV : OPTION EXPIRING 27-APR-2026 EX \$1.15

SPTAW : OPTION EXPIRING 11-MAY-2026 EX \$1.42 70,422

2,000,000

SPTAT: WARRANTS 8,666,668





Part 5 - Other Listing Rule requirements

5.1a Select the number of the applicable exception in Listing Rule 7.2

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