



Announcement Summary

Entity name

BLACK ROCK MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 29, 2021

The +securities to be quoted are:☒ Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BKT	ORDINARY FULLY PAID	3,000,000	28/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACK ROCK MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

59094551336

1.3 ASX issuer code

BKT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

- ☒ Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities

2.2 The +securities to be quoted are:

- ☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities that have been paid up into an existing fully paid class

FROM (Existing Class)

ASX +security code and description

BKTAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

BKT : ORDINARY FULLY PAID

Please state the number of unquoted partly paid +securities that have been fully paid up and that are now to become quoted on ASX

3,000,000

And the date the +securities were fully paid up

28/10/2021

Is this all of the partly paid +securities on issue of that type (ie have all of those partly paid securities now been fully paid up)?

☒ No

Issue date

28/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

3,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Conversion of 7 November 2021 expiry 10 cent options



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BKT : ORDINARY FULLY PAID	854,289,953

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BKTAU : OPTION EXPIRING 10-AUG-2023 EX 8.4C	33,499,179
BKTAI : OPTION EXPIRING 04-NOV-2023 EX \$0.0785	5,000,000
BKTAY : OPTION EXPIRING 25-OCT-2024 EX \$0.29	3,000,000
BKTAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	19,000,000
BKTAV : OPTION EXPIRING 24-JAN-2024 EX \$0.116	1,000,000
BKTAG : OPTION EXPIRING 28-OCT-2022 EX 15C	9,200,000
BKTAH : OPTION EXPIRING 18-NOV-2022 EX 15C	3,000,000
BKTAJ : OPTION EXPIRING 21-DEC-2023 EX \$0.116	11,000,000
BKTAW : OPTION EXPIRING 01-JUL-2024 EX \$0.224	1,500,000
BKTAX : OPTION EXPIRING 01-JUN-2024 EX \$0.20	1,500,000