



Announcement Summary

Entity name

WISETECH GLOBAL LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 01, 2021

The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WTC	ORDINARY FULLY PAID	10,360	29/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WISETECH GLOBAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

41065894724

1.3 ASX issuer code

WTC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

29-Oct-2021 08:58

Announcement Title

New - Proposed issue of securities - WTC

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WTC : ORDINARY FULLY PAID

Issue date

29/10/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

10,360

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

New shares were issued to fund the consideration for the final earnout in relation to the acquisition of LSP Solutions in March 2018.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

52.220000

Any other information the entity wishes to provide about the +securities to be quoted

The new shares are subject to a voluntary escrow period of 12 months during which they cannot be sold or offered for sale (as those terms are used in section 707 of the Corporations Act (2001) (Cth)).



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WTC : ORDINARY FULLY PAID	324,960,462

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WTCAA : SHARE RIGHTS	2,257,964