



Market Announcement

1 November 2021

Ingenia Communities Group (ASX: INA) – Trading Halt

Description

The securities of Ingenia Communities Group ('INA') will be placed in trading halt at the request of INA, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Tuesday, 2 November 2021.

Issued by

Nicola Lombardi
Compliance Officer, Listings Compliance (Sydney)

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Nicola Lombardi
Compliance Officer, Listings Compliance (Sydney)
20 Bridge Street
Sydney
NSW 2000

Via e-mail
Cc: tradinghaltssydney@asx.com.au

Dear Nicola

Ingenia Communities Group (“INA”) REQUEST FOR TRADING HALT

Ingenia Communities Group (the “Group”), requests a trading halt to be applied with effect from the commencement of trading on Monday 1 November 2021, pursuant to ASX Listing Rule 17.1. The trading halt is requested in connection with a proposed accelerated non-renounceable entitlement offer (**Entitlement Offer**) by the Group.

The following information is provided in accordance with Listing Rule 17.1:

1. *Commencement of trading halt:* The Group requests that the trading halt commence with effect from commencement of trading on Monday 1 November 2021.
2. *Reasons for trading halt:* The Group requests the trading halt in compliance with the timetable set out in section 4 of Appendix 7A for accelerated non-renounceable entitlement offers. The Group will conduct the institutional component of proposed Entitlement Offer during the trading halt. Information about the issue, including in particular the price and ratio of the Entitlement Offer, may have a material effect on the price or value of the Group's securities. The Group wishes to ensure the orderly conduct of the Entitlement Offer and that trading in the Group's securities does not take place on an uninformed basis. The institutional component is scheduled to take place over the course of one trading day and overnight, with an announcement about the results of the institutional component scheduled to be made before the commencement of trading on Tuesday 2 November 2021.
3. *Duration of trading halt:* The Group expects the trading halt to last until it makes an announcement to ASX concerning the outcome of the institutional component of the Entitlement Offer, which the Group anticipates will be made prior to commencement of trading on Tuesday 2 November 2021.
4. *Termination of the trading halt:* The trading halt will terminate no later than the commencement of trading on Tuesday 2 November 2021.

The Group is not aware of any reason why the trading halt should not be granted.

If you have any queries, please do not hesitate to contact me.

Yours sincerely

Natalie Kwok
Company Secretary

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