



Market Release

1 November 2021

ClearView completion of sale of financial advice businesses

ClearView Wealth Limited (ASX: CVW, 'ClearView') today announced the successful completion of the sale of its financial advice businesses to Centrepont Alliance Limited (ASX: CAF 'Centrepont'), together with the acquisition of a strategic equity stake in Centrepont, as advised to the market on 25 August 2021 and subsequently approved by CentrePoint shareholders.

Attached is a Form 603 (Notice of Initial Substantial Holder) in relation to ClearView's strategic equity stake in CAF following the completion.

ENDS

For further information, please contact:

Investor inquiries

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Approval of Announcement

The Continuous Disclosure Committee and Board delegates of ClearView have authorised the release of these announcements to the market.

About ClearView

ClearView is an ASX-listed diversified financial services company which partners with financial advisers to help Australians protect and build their wealth, achieve their goals and secure a comfortable financial future. The group's two business segments: Life Insurance and Wealth Management are focused on delivering quality products and services.

For more information visit **clearview.com.au**

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Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme **CENTREPOINT ALLIANCE LIMITED (ASX: CAF)**

ACN/ARSN **052 507 507**

1. Details of substantial holder (1)

Name **CLEARVIEW WEALTH LIMITED (ASX: CVW)**

ACN/ARSN (if applicable) **106 248 248**

The holder became a substantial holder on **01/11/2021**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	48,000,000	48,000,000	24.5% (BASED UPON 195,881,889 SHARES ON ISSUE)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
CLEARVIEW WEALTH LIMITED	RELEVANT INTEREST ARISING UNDER SECTION 608(1) OF THE CORPORATIONS ACT 2001.	48,000,000 ORDINARY SHARES

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
CLEARVIEW WEALTH LIMITED	CLEARVIEW WEALTH LIMITED	CLEARVIEW WEALTH LIMITED	48,000,000 ORDINARY SHARES

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
CLEARVIEW WEALTH LIMITED	N/A	N/A	CONSIDERATION FOR THE SALE OF ALL OF THE SHARES IN	48,000,000 ORDINARY SHARES

			CLEARVIEW FINANCIAL ADVICE P/L, MATRIX PLANNING SOLUTIONS LIMITED AND LAVISTA LICENSEE SOLUTIONS P/L AS ANNOUNCED TO THE MARKET ON 25/08/21.	

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
CLEARVIEW WEALTH LIMITED	LEVEL 15, 20 BOND STREET, SYDNEY, NSW 2000

Signature

print name **JUDILYN BEAUMONT**

capacity **SECRETARY**

sign here



date **01/11/2021**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

For personal use only
