

ASX RELEASE
ASX: CV1

1 November 2021

Issue of Shares on Conversion of Unlisted Options – Section 708A(5)(e) Notice

CV Check Ltd (ASX:CV1) (**CV1**) provides notice that on 1 November 2021 it issued a total of 3,670,101 fully paid ordinary shares (Shares) in the capital of CV1 without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (“Corporations Act”).

An Appendix 2A relating to this issue was lodged on 1 November 2021.

Notice under section 708A(5)(e) Corporations Act

CVCheck gives notice pursuant to s 708A(5)(e) of the Corporations Act that:

1. The Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
2. As at the date of this notice, CV1 has complied with:
 - a. the provisions of Chapter 2M of the Act, as they apply to CV1; and
 - b. section 674 of the Corporations Act.
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

-ENDS-

Announcement released with authority of CV1’s Disclosure Committee.

For further information, please contact:

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About CV Check Limited: a listed public company quoted under the ticker CV1 on the Australian Securities Exchange (ASX). CV1 is a leader in the provision of workforce compliance management and reporting technology. Its cloud-based product suite is used internationally for dedicated pre-employment screening and daily workforce compliance management.