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ASX Announcement
Tuesday, 2 November 2021

COURT ORDERS CONVENING OF SCHEME MEETING AND APPROVES DISTRIBUTION OF SCHEME BOOKLET

Intega Group Limited (ASX:ITG) (Intega) is pleased to provide this update on the proposed acquisition of all of the ordinary shares on issue in Intega (Intega Shares) by Kiwa Australia 2 Pty Ltd (ACN 654 686 549), a wholly-owned subsidiary of Kiwa N.V. (Kiwa), by way of a members' scheme of arrangement (the Scheme).

Court Orders

The Supreme Court of New South Wales (the Court) has today made the following orders in relation to the Scheme:

- that Intega convene and hold a meeting of the holders of Intega Shares (Intega Shareholders) to consider and vote on the Scheme (Scheme Meeting); and
- approving the distribution of the explanatory statement in respect of the Scheme prepared by Intega, which provides information about the Scheme and includes the notice of Scheme Meeting, (Scheme Booklet) to Intega Shareholders.

Scheme Meeting

The Scheme Meeting, at which Intega Shareholders will vote on the Scheme, will be held at 11:00am (Sydney time) / 10:00am (Brisbane time) on Monday, 6 December 2021.

Having regard to the uncertainty of, and potential health risks associated with large gatherings during, the COVID-19 pandemic, the Scheme Meeting will be held virtually (online only) and there will not be a physical meeting that Intega Shareholders or duly appointed proxies, attorneys or corporate representatives of Intega Shareholders can attend in person. Intega Shareholders (and duly appointed proxies, attorneys or corporate representatives of Intega Shareholders) can participate in the Scheme Meeting through the online platform by using a web browser at https://web.lumiagm.com/391330491 (meeting ID 391-330-491) on their smartphone, tablet or computer (Online Scheme Meeting Platform) and will be able to listen to the Scheme Meeting and cast a vote and ask questions online through the Online Scheme Meeting Platform.

All registered Intega Shareholders at 10:00am (Brisbane time) / 11:00am (Sydney time) on Saturday, 4 December 2021 will be eligible to vote at the Scheme Meeting. Further information about how to participate in and vote at the Scheme Meeting will be provided in the Scheme Booklet.

Intega Board's Recommendation

The Intega Board continues to unanimously recommend that Intega Shareholders vote in favour of the Scheme at the Scheme Meeting, in the absence of a Superior Proposal[1] and subject to the Independent Expert concluding in the Independent Expert's Report (and continuing to conclude) that the Scheme is in the best interests of Intega Shareholders.

Subject to the same qualifications, each Intega Director who holds or controls Intega Shares intends to vote all Intega Shares held or controlled by him in favour of the Scheme at the Scheme Meeting.[2]

Scheme Booklet

A copy of the Scheme Booklet will be released to the ASX following registration with the Australian Securities and Investments Commission and will also be made available on Intega's website.

The Scheme Booklet will set out the detailed reasons for the Intega Board's recommendation in respect of the Scheme, information about the Scheme Meeting (including how to vote on the Scheme), as well as other important information about the Scheme (including a copy of the independent expert's report in respect of the Scheme (Independent Expert's Report) prepared by Lonergan Edwards & Associates Limited (Independent Expert)).

Intega Shareholders who have previously elected to receive communications from Intega electronically (and have nominated an email address for that purpose) will receive an email containing a link to where they can download the Scheme Booklet and a

[1] As that term is defined in the Scheme Implementation Deed dated 3 October 2021 between Intega and Kiwa, a copy of which is attached to the ASX announcement in respect of the Scheme that Intega made on Monday, 4 October 2021.
[2] As at the date of this announcement: Mr Matthew Courtney holds or controls 191,097 Intega Shares (representing 0.05% of the Intega Shares on issue); Mr Jeffrey Forbes holds or controls 148,619 Intega Shares (representing 0.04% of the Intega Shares on issue); and Mr Neville Buch, Mr Michael Alscher (both of whom are nominees of the Crescent Capital Partners Shareholders – see Intega's ASX announcement in respect of the Scheme on Monday, 4 October 2021) and Mr Steven Sherman do not personally hold or control any Intega Shares.

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personalised proxy form in respect of the Scheme Meeting. Intega Shareholders who have previously elected to receive communications from Intega in hard copy will be sent the Scheme Booklet (enclosing a personalised proxy form in respect of the Scheme Meeting) in hard copy. These materials are expected to be despatched to Intega Shareholders on Friday, 5 November 2021.

The Scheme Booklet should be read in its entirety before making a decision on whether or not to vote in favour of the Scheme.

This announcement has been authorised by the Intega Board.

– ENDS –

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About Intega

The Intega Group is a leading engineering services provider, with a focus on Asset and Infrastructure Integrity. Intega is listed on the Australian Securities Exchange (ASX:ITG). www.intega.net

About Kiwa

Kiwa is a Netherlands headquartered rapidly growing Testing, Inspection and Certification organization with approximately 5,500 employees in 35 countries.

Kiwa is an independent global company in Testing, Inspection and Certification (TIC). Kiwa's core businesses are supported and strengthened by (strictly separated) training, consultancy and data services. With its TIC and adjacent services, Kiwa creates trust in its customers' products, services, processes, (management) systems and employees.

It does so in a wide variety of market segments, ranging from drinking water and (renewable) energy, construction and healthcare to food, feed & farm and medical & pharma. Kiwa has clients in manufacturing and process industries, (business) services, public and private utilities, governments and international institutions.

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