Announcement Summary

Entity name

MOHO RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 02, 2021

The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MOH	ORDINARY FULLY PAID	22,500,000	02/11/2021

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

MOHO RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

156217971

1.3 ASX issuer code

MOH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

2/11/2021

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Oct-2021 09:19	New - Proposed issue of securities - MOH	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☑ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 22,500,000 free attaching options to be issued following shareholder approval.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MOH : ORDINARY FULLY PAID

Issue date

2/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

22,500,000

Are the +securities being issued for a cash consideration?

☑ Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.06000000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MOHO : OPTION EXPIRING 09-JUL-2023	30,670,240
MOH : ORDINARY FULLY PAID	125,775,402

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MOHAK : OPTION EXPIRING 13-AUG-2024 EX 21C	3,950,000
MOHAE : OPTION EXPIRING 13-AUG-2022 EX 19C	3,550,000
MOHAF : OPTION EXPIRING 17-JUL-2023 EX 25C	3,000,000
MOHAG : OPTION EXPIRING 17-JUL-2023 EX 35C	2,100,000
MOHAH : OPTION EXPIRING 17-JUL-2023 EX 50C	2,100,000
MOHAI : OPTION EXPIRING 13-AUG-2023 EX 20C	3,750,000
MOHAJ : OPTION EXPIRING 29-OCT-2023 EX 25C	1,000,000
MOHAL : OPTION EXPIRING 21-FEB-2024 EX $0.12	24,055,558

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