



## Announcement Summary

### Entity name

BUDDY TECHNOLOGIES LTD

### Announcement Type

New announcement

### Date of this announcement

Tuesday November 02, 2021

### The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BUD	ORDINARY FULLY PAID	11,558,850	29/10/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BUDDY TECHNOLOGIES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

21121184316

### 1.3 ASX issuer code

BUD

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/11/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

BUDAD : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

BUD : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

2,769,797

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Issued under BUDs Employee Incentive Plan. Please see Schedule 4 of the Notice of General Meeting dated 22 February 2019 and released to ASX on 22 February 2019 for a summary of the terms of BUDs Employee Incentive Plan is available at <https://www.asx.com.au/asxpdf/20190222/pdf/442vzgb45zrhr4.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
Richard Borenstein	Richard Borenstein	555,555
James Nelson	James Nelson	78,125

**Issue date**

29/10/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



## Issue details

### Number of +securities to be quoted

11,558,850

### Are the +securities being issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

Issued for nil consideration under BUDs Employee Incentive Plan.

### Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

### Any other information the entity wishes to provide about the +securities to be quoted

2,769,797 shares were issued following the conversion of Performance Rights BUDAD.  
8,789,053 shares were issued under the BUDs Employee Incentive Plan.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
BUD : ORDINARY FULLY PAID	3,458,546,207
BUDOA : OPTION EXPIRING 30-JUL-2024	212,652,132

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
BUDAH : CONVERTIBLE NOTES	4,250,000
BUDAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	50,532,765
BUDAD : PERFORMANCE RIGHTS	65,268,425
BUDAE : OPTION EXPIRING 16-OCT-2021 EX \$0.0324	30,000,000
BUDAF : WARRANTS	50,000,000



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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