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3 November 2021 | Australia

ASX RELEASE

VECTION Q1 FY22 OPERATIONAL UPDATE

Real-time software company Vection Technologies Ltd (**ASX:VR1**) (**Vection Technologies**, **Vection** or the **Company**) is hosting a conference call today, 3 November 2021, at 12pm AEDT to discuss the appended slides and to provide an update of the Company's business strategy and financial performance.

Participants must register in advance for the investor call using the following link to receive dial-in details: https://us06web.zoom.us/webinar/register/WN_2ooLYMqdRSqqltYOnzNozA

After registering, you will receive a confirmation email containing information about joining the webinar.

Please share your questions in advance to the Company at AUpress@vection.com.au

ENDS

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Phone: +39 051 0142248

Gianmarco Orgnoni - Director and COO (Australia Based)
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About Vection Technologies:

Vection Technologies Ltd (ASX:VR1) is a multinational software company that focuses on real-time technologies for industrial companies' digital transformation.
Through a combination of 3D, Virtual Reality, Augmented Reality, Industrial IoT, AI, ICT and CAD solutions, Vection Technologies helps companies and organisations to innovate, collaborate and create value.
For more information please visit the Company's websites:
vection.com.au
mindeskvr.com
blankcanvas.studio
jmcgroup.it

ASX release authorised by the Board of Directors of Vection Technologies Ltd.

3D
VIRTUAL REALITY
AUGMENTED REALITY
INDUSTRIAL IoT
CAD

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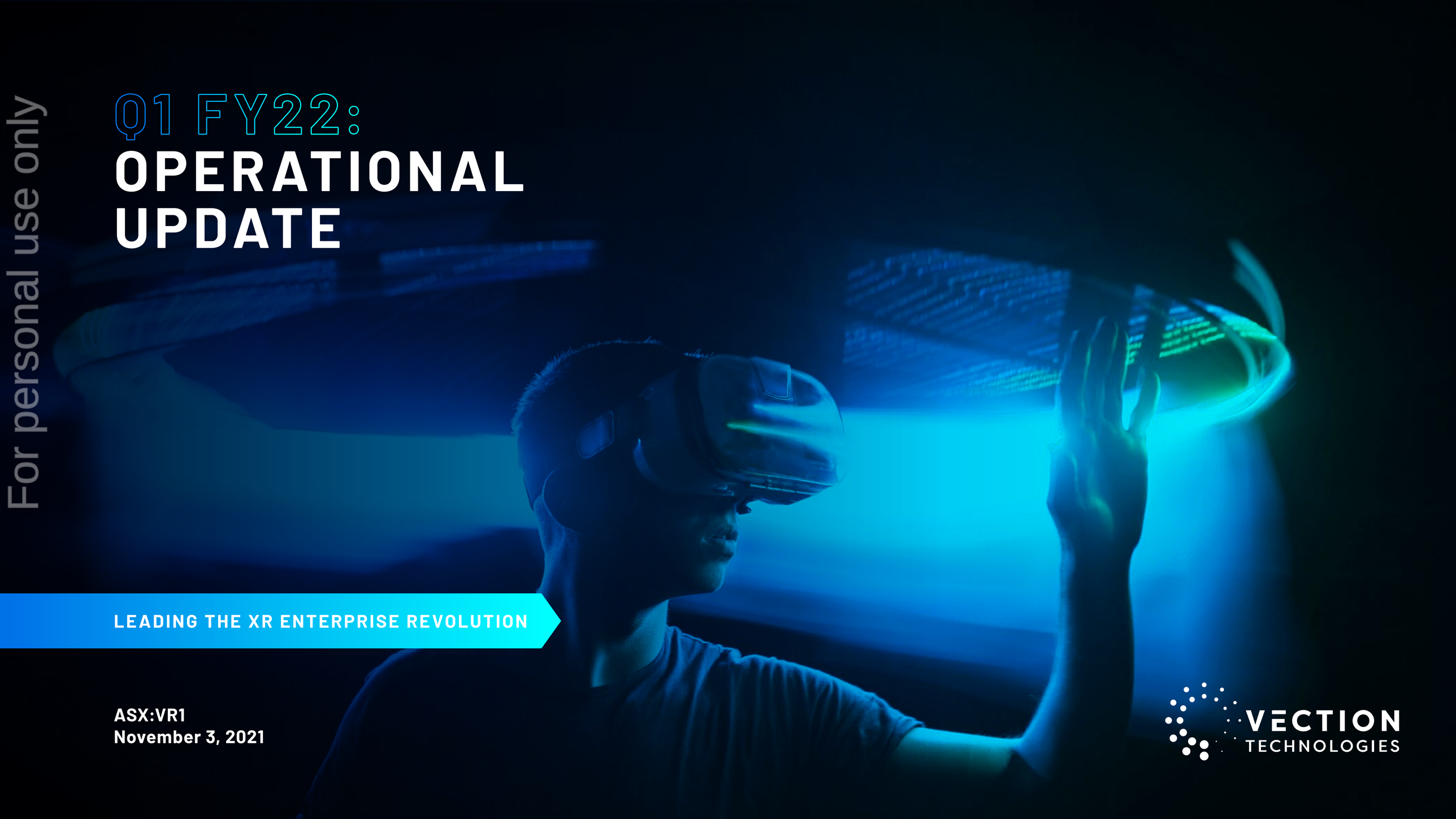
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Q1 FY22: OPERATIONAL UPDATE



LEADING THE XR ENTERPRISE REVOLUTION

ASX:VR1
November 3, 2021

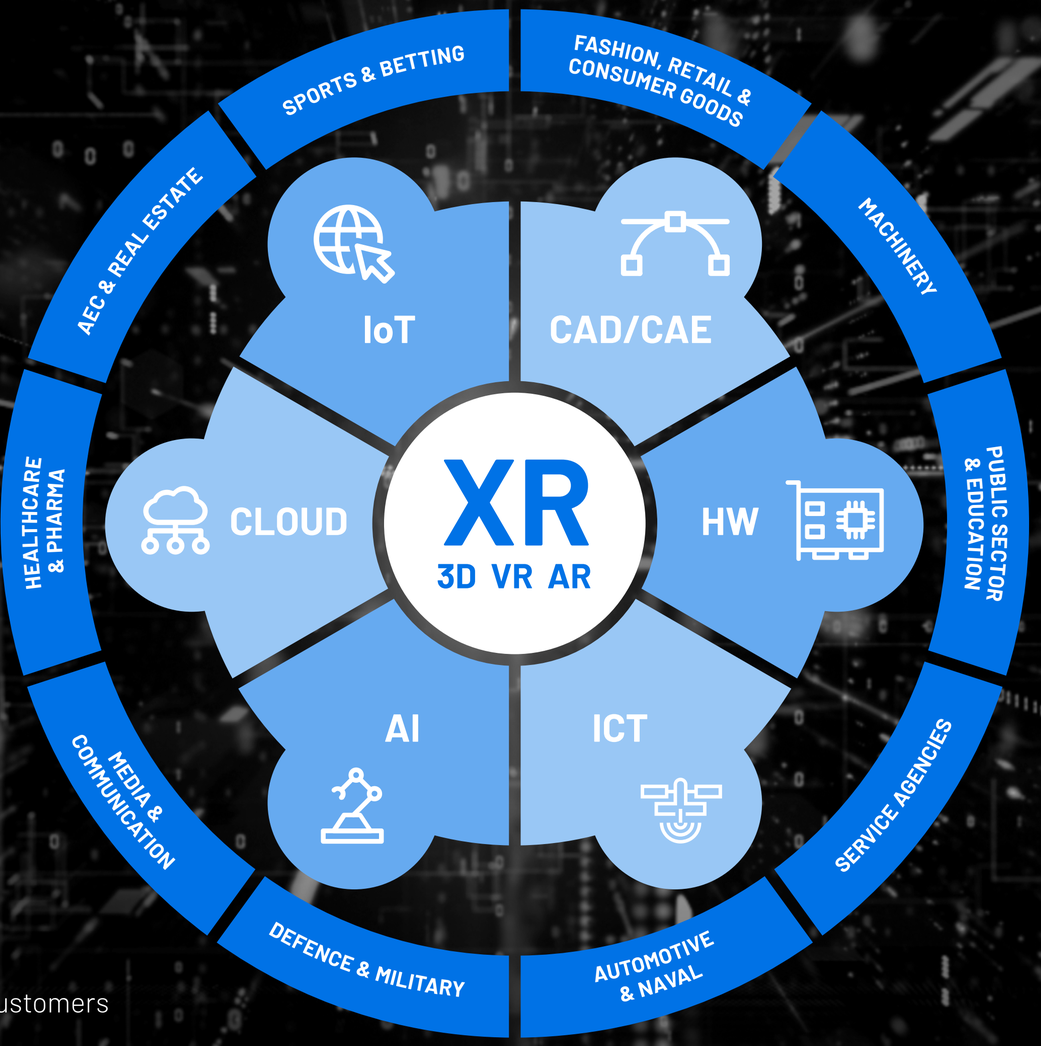
VECTION TECHNOLOGIES

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VECTION AT A GLANCE.

VECTION SEEKS TO IMPACT BUSINESS INNOVATION THROUGH THE COMBINATION OF EMERGING TECHNOLOGIES ACROSS THREE LEVELS OF VALUE CREATION:

- → **Core XR platforms**
- → **Integrated with emerging technologies**
- → **Verticalised by industry/market.**



Core Vection Platforms Integrated Technologies Key Markets and Customers

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ADVANCING STRATEGIC OUTCOMES

QUARTER ACTIVITIES OVERVIEW

INTEGRATED MANAGEMENT

Advanced integration of FY21 acquisitions to generate stronger cost savings, efficiencies and greater growth outcomes.

STRONGER GLOBAL ADVISORY BOARD

Addition of Dr Siegmar Haasis (former CIO Daimler Mercedes Benz) and Vittorio Terzi (strategic advisor) to Vection's advisory board, to enable global strategic growth acceleration.

VERTICAL GROWTH FOCUS

Growth in FY22 Total Contract Value (TCV) across verticals/industries, with strong opportunities in currently underserved market segments in coming quarters.

TECHNOLOGICAL EDGE

Continued R&D with a focus on recurring revenue opportunities with launch of Mindesk for Autodesk Revit (~11m AEC users market opportunity)[1] and second half FY22 launch of Webex integrated FrameS solution, a 3D collaborative app.

BUILDING ON STRONG FOUNDATION

Identification of multiple opportunities for value accretive acquisitions within the European, American and Asia-Pacific regions.

[1] investors.autodesk.com/static-files/56785185-73ca-4b3f-9bb0-80136817c6a

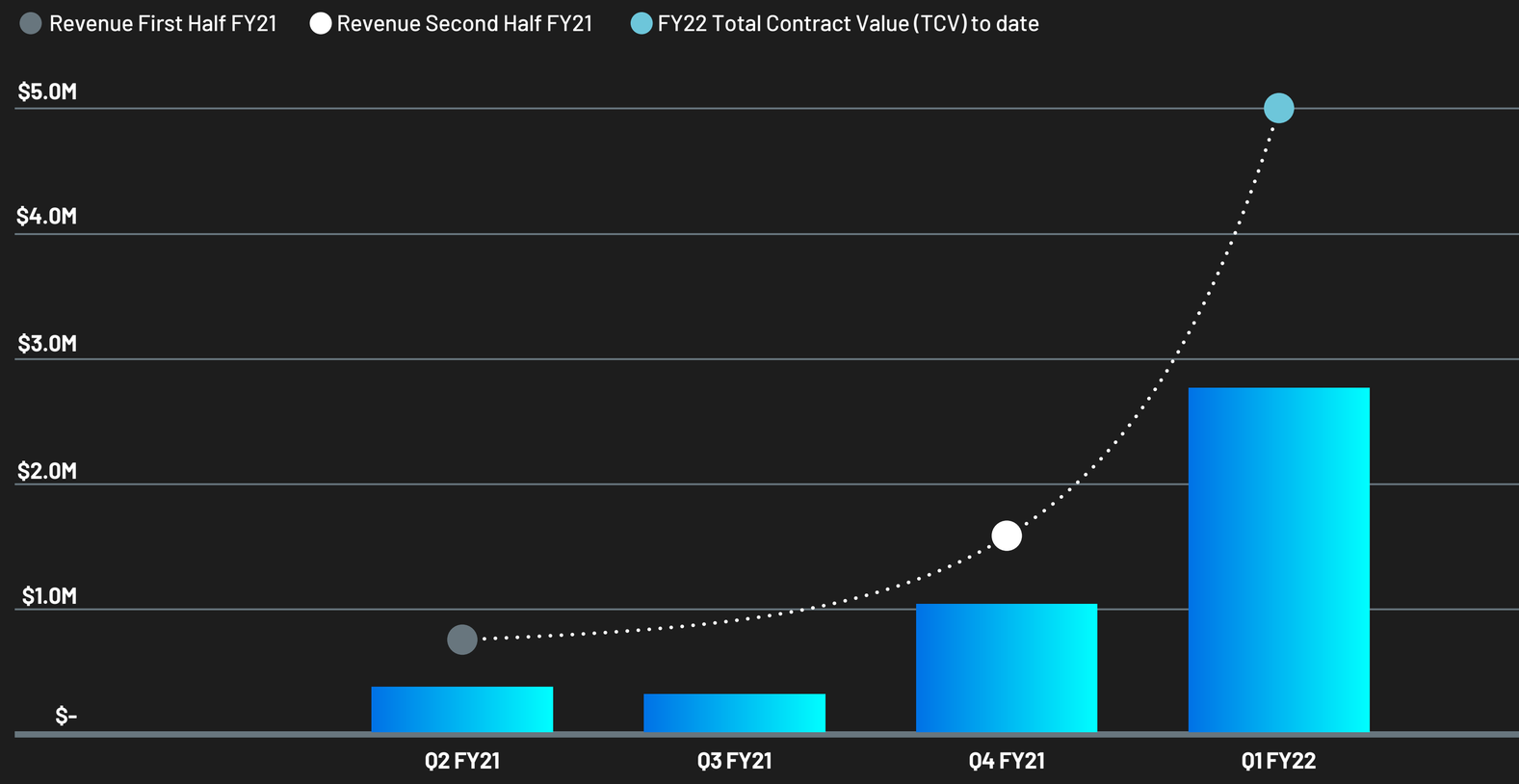
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STRONG START TO FY22

172% QUARTER ON QUARTER GROWTH, CONTINUING MOMENTUM FROM SECOND HALF FY21.

STRONG FY22 TOTAL CONTRACT VALUE BASE OF ~$5M, FURTHER UNDERPINS NEXT QUARTERS RESULTS.

ROLLING FOUR QUARTERS GROWTH METRICS



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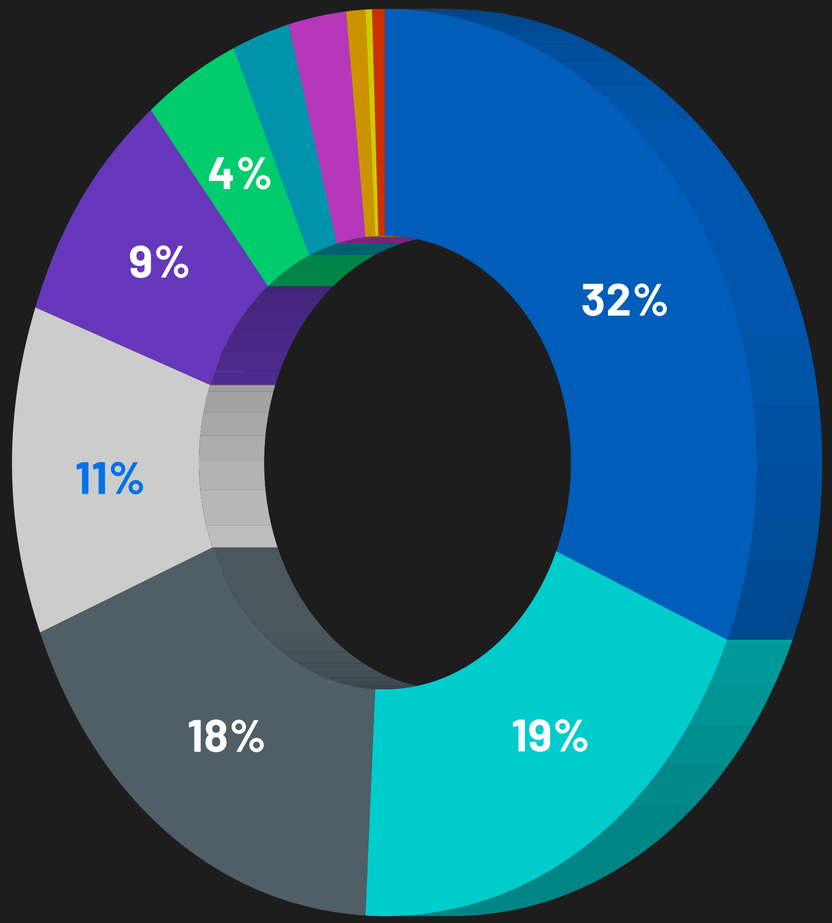
FY22 TCV BY VERTICAL/INDUSTRY

STRONG MOMENTUM WITH $5M FY22 TOTAL CONTRACT VALUE (TCV), UNDERPINNING COMPANY'S STRATEGIC OUTCOMES.

STRONG OPPORTUNITIES FOR GROWTH IN CURRENTLY UNDERSERVED SEGMENTS, EXPECTED TO INCREASE DURING THE NEXT QUARTERS.

- AEC & Real Estate
- Defence, Military & Law Enforcement
- Public Sector & Education
- Sports & Betting
- Media & Communication
- Healthcare & Pharma
- Other
- Automotive & Naval
- Service Agencies
- Fashion, Retail & Consumer Goods
- Machinery

FY22 TCV BY VERTICAL



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LEADING VERTICAL/ INDUSTRY FOCUS





















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EXPANDING GLOBAL MARKET PRESENCE.

STRONG GLOBAL PRESENCE UNDERPINS FY22 GROWTH OBJECTIVES, WITH FURTHER EXPANSION OPPORTUNITIES IN THE ROADMAP.



100+
PEOPLE GLOBALLY

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GROWING GLOBAL PARTNERSHIPS FOR FY22 GROWTH

SOFTWARE



HARDWARE



SERVICE & INDUSTRY



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GOALS AND OUTLOOK:

Revenue Acceleration

Management's goal is to double yearly revenue underpinned by core XR platforms upselling and increasing TCV and ACV metrics (supported by ~$5M FY22 TCV).

International Expansion

A significant international opportunity underpins Vection's strategy in FY22 supported by strong direct market presence.

Further Strategic Acquisitions

Targeting a combination of scale, sales team, integrated technologies and geographical expansions.

Scalable XR Technology

Solid XR technology platforms and business applications able to be replicated across diversified industries and geographies.

Market Trends

Increasing accessibility of smartphones, applications and wearables and pandemic considerations are just some of the trends underpinning a fast-growing global XR market projected to reach $463.7 billion by 2026.[1]

(1) www.mordorintelligence.com/industry-reports/extended-reality-xr-market

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CORPORATE OVERVIEW



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LEADERSHIP TEAM

BOARD OF DIRECTORS



Gianmarco Biagi
Managing Director
Vection Technologies



Gianmarco Orgnoni
Director & COO
Vection Technologies



Lorenzo Biagi
Director & CSO
Vection Technologies



Gabriele Sorrento
Director & Head of
Global Partnerships
Vection Technologies



Bert Mondello
Chairman
Vection Technologies

ADVISORY BOARD



Dr Siegmar Haasis
Automotive



Vittorio Emanuele Terzi
Strategic Growth

MANAGEMENT



Paul Clayton
AEC & Real Estate



Dr Carlo Centemeri
Healthcare & Pharma



Jacopo Merli
Europe, Middle East &
Africa (EMEA)



Kavit Goswami
India (sub Asia Pacific)

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CORPORATE SNAPSHOT

SHARE PRICE[1]:	13.5¢
SHARES ON ISSUE[2]:	1,034
MARKET CAPITALISATION:	$140M
CASH AT BANK[3]:	$6.8M

OWNERSHIP BREAKDOWN

Board & Management	44%
Institutional Shareholders	13%
Other Top 20	11%
Other Shareholders	32%



SHARE PRICE / VOLUME HISTORY



(1) At 2 November 2021
(2) Excludes performance rights, performance shares and options
(3) At 30 September 2021

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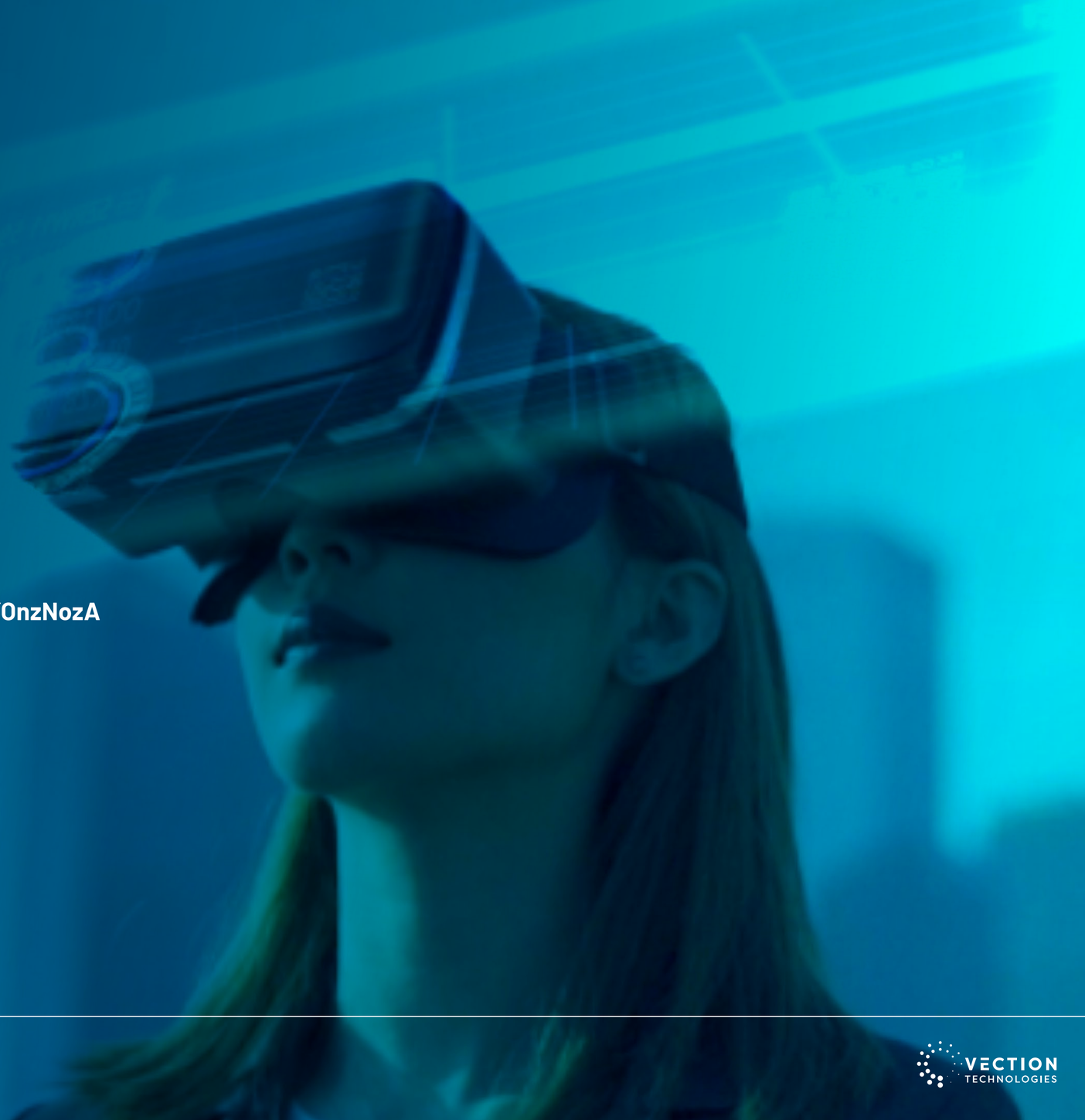
Q&A AND INVESTOR CONFERENCE CALL DETAILS

Vection's management will host a conference call on **3 November 2021 at 12pm AEDT** to discuss the investor presentation and to provide an update of the Company's business strategy and financial performance.

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blankcanvas.studio
jmcgroup.it

APAC
Perth
Sydney
Ahmedabad

EMEA
Milan
Rome
Bologna
Bari
Abu Dhabi

AMER
San Francisco

ASX:VR1
November 3, 2021

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