

Market Announcement

3 November 2021

Plato Income Maximiser Limited (ASX: PL8) – Trading Halt

Description

The securities of Plato Income Maximiser Limited ('PL8') will be placed in trading halt at the request of PL8, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 5 November 2021 or when the announcement is released to the market.

Issued by

Elvis Onyura

Acting Manager, Listings Compliance (Sydney)

3 November 2021

Elvis Onyura
Senior Adviser, Listings Compliance (Sydney)
20 Bridge Street
SYDNEY NSW 2000

Dear Elvis

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Plato Income Maximiser Limited (ACN 616 746 215) (**Company**) requests a trading halt in the ordinary shares of the Company from the commencement of trading on ASX on Wednesday, 3 November 2021.

The trading halt is requested pending the Company announcing the outcome of a proposed capital raise.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

1. *Reason for trading halt:* the trading halt is requested to allow the proposed capital raising to take place in an orderly fashion.
2. *Duration of the trading halt:* The Company requests that the trading halt remain in place until the earlier of the commencement of trading on Friday, 5 November 2021 or the time that the Company announces the closing and outcome of the capital raising.
3. *Termination of trading halt:* the Company expects that the trading halt will cease upon it announcing the outcome of the capital raising.
4. *Further Information:* The Company is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information necessary to inform the market about the trading halt.

This request has been authorised for release to ASX by the Board of Directors.

Yours sincerely,

Calvin Kwok
Company Secretary