



Helios Energy Ltd  
Date: 3 November 2021

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Market Announcements Office  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

#### CONVERSION OF LISTED OPTIONS

The Company has completed the conversion of 1,090,195 unlisted options (ASX: HE8AM) into fully paid ordinary shares (ASX: HE8) as per the Appendix 2A lodged earlier today.

#### SECTION 708A (5)(e) NOTICE

**Issuer: Helios Energy Limited**  
**ABN: 61 143 932 110**

The Issuer named above notifies ASX (as the operator of the prescribed financial market on which the securities identified below are or are to be quoted) under section 708A(5)(e) that:

- (a) the securities identified below were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice the Issuer has complied with the provisions of Chapter 2M as they apply to the Issuer and with section 674 of the Corporations Act; and
- (c) as at the date of this notice there is no information which is excluded information as contained in sections 708A(7) and 708A(8) of the Corporations Act.

DETAILS OF THE ISSUE OF SECURITIES	
Class of Securities:	Fully paid ordinary shares
ASX Code of the Securities:	HE8
Date of the issue of Securities:	1 November 2021
Total number of Securities issued:	1,090,195 fully paid ordinary shares

Yours sincerely  
John Palermo  
Company Secretary

**ASX Code: HE8**

#### Directors

Hui Ye  
Non-Executive Chairman  
Richard He  
Managing Director  
Robert Bearden  
Non-Executive Director  
Nicholas Ong  
Non-Executive Director  
John Palermo  
Company Secretary

#### Contact Details

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