ACN: 126 129 413
ASX: LIT

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3 November 2021

Notice under section 708(A)(5)(e) of the Corporations Act ('Act')

On 2 November 2021, Lithium Australia NL (ASX: LIT) ('the Company') issued a total of 5,250,000 fully paid ordinary shares in the capital of the Company ('Shares') following the vesting and subsequent exercise of price milestone performance rights (3,750,000 Shares) and the issue of Shares to staff pursuant to the Lithium Australia NL Securities Incentive Plan as approved by shareholders in general meeting on 11 October 2021 (1,500,000 Shares). For further details of the 3,750,000 Shares, please refer to resolution 7 of the Notice of Meeting (held on 11 October 2021) where shareholders approved the issue of these performance rights.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the on sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

Notice under section 708(A)(5)(e) of the Act as at 3 November 2021

Lithium Australia NL has issued and allotted 5,250,000 Shares, as outlined in the Appendix 2As lodged on 2 November 2021 and 3 November 2021. Accordingly, the Company gives notice under section 708A(5)(e)(i) of the Act that as of 3 November 2021:

1. the abovementioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;

2. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act, and

3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) of the Act that is reasonable for investors and their professional advisers to find in a disclosure document.

Appendix 3Ys

Also attached to this notice are the relevant Appendix 3Y's for Directors Mr Bauk, Mr Thick and Ms Young in regard to the performance rights issued and exercised, the change in designation of LITCFs to LIT and transfers of LIT shares.

Please contact Barry Woodhouse if there are any questions in relation to release.

Authorised for release by the Company Secretary.

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Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public. *Introduced 30/09/01 Amended 01/01/11*

Name of entity	**Lithium Australia NL**
ABN	**29 126 129 413**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	George Bauk
Date of last notice **Date of this notice**	24 September 2021 3 November 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct, Indirect 1, Indirect 2
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	**Indirect 1** Totode Pty Ltd <GABAGAT Investments A/C> of which George Bauk is a beneficiary **Indirect 2** Totode Pty Ltd <Hindmarsh Investment A/C> of which George Bauk is a beneficiary
Date of change	2 November 2021
No. of securities held prior to change	**Indirect 1** 207,382 fully paid ordinary shares (**LIT**) 700,000 partly paid LITCF shares (**LITCF**) **Indirect 2** 3,160,719 LIT 1,000,000 Performance rights expiring 07/05/2023
Class	Indirect 1
Number acquired	Indirect 1 – 700,000 LIT
Number disposed	Indirect 1 – 700,000 LITCF Indirect 1 – 275,000 LIT
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Indirect 1 - $34,930.00 LITCF Indirect 1 - $35,062.50 LIT
No. of securities held after change	**Indirect 1** 632,382 LIT **Indirect 2** 3,160,719 LIT 1,000,000 Performance rights expiring 07/05/2023
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Change of designation of LITCF to LIT Sale of shares by off market transfer to fund LITCF redemption

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public. *Introduced 30/09/01 Amended 01/01/11*

Name of entity	**Lithium Australia NL**
ABN	**29 126 129 413**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kristie Young
Date of last notice **Date of this notice**	8 June 2021 3 November 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	2 November 2021
No. of securities held prior to change	100,000 LIT
Class	Fully paid ordinary shares (**LIT**) Performance rights (**PR**)
Number acquired	3,750,000 LIT 3,750,000 PR
Number disposed	3,750,000 PR
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Value $0.1250 & consideration estimation $469k
No. of securities held after change	3,850,000 LIT
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of performance rights as approved by shareholders on 11 October 2021 with immediate vesting of those performance rights

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A

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Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public. *Introduced 30/09/01 Amended 01/01/11*

Name of entity	**Lithium Australia NL**
ABN	**29 126 129 413**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Phil Thick
Date of last notice **Date of this notice**	21 May 2021 3 November 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct &Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	**Indirect** Pthick Pty Ltd <Thick Family Super Fund A/C> of which Phil Thick is a beneficiary
Date of change	2 November 2021
No. of securities held prior to change	**Direct** - Nil **Indirect** 800,000
Class	Fully paid ordinary shares (**LIT**) Performance rights (**PR**)
Number acquired	Direct – 275,000 LIT Direct – 3,000,000 PR
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Direct – Value $0.1275 & Consideration $35,063 Direct – Value nil & estimated valuation $287,700
No. of securities held after change	**Direct –** 275,000 LIT **Indirect 1** – 800,000 LIT **Direct** – 3,000,000 PRs
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Purchase of LIT off market Issue of PRs as approved by shareholders on 11 October 2021

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

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No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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