



## Announcement Summary

### Entity name

ZELIRA THERAPEUTICS LIMITED

### Date of this announcement

Wednesday November 03, 2021

### The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ZLDAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	39,954,338	03/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ZELIRA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

103782378

**1.3 ASX issuer code**

ZLD

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

3/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Oct-2021 09:56	New - Proposed issue of securities - ZLD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

**ASX +security code and description**

ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

3/11/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

**Number of +securities**

39,954,338

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ZLD : ORDINARY FULLY PAID	1,190,322,966

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	129,616,005
ZLDAE : OPTION EXPIRING 17-NOV-2021 EX 3.125C	27,000,000
ZLDAF : PERFORMANCE RIGHTS	787,740,644
ZLDAL : OPTION EXPIRING 13-NOV-2023 EX \$0.07	37,037,000
ZLDAG : OPTION EXPIRING 11-SEP-2023 EX 10C	4,000,000
ZLDAH : OPTION EXPIRING 11-SEP-2023 EX 15C	4,000,000
ZLDAI : OPTION EXPIRING 11-SEP-2023 EX 20C	4,000,000
ZLDAJ : OPTION EXPIRING 11-SEP-2023 EX 28C	4,000,000
ZLDAK : OPTION EXPIRING 11-SEP-2023 EX 30C	4,000,000