Macquarie Group Limited

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4 November 2021

Company Announcements Office

Australian Stock Exchange

20 Bridge Street

SYDNEY NSW 2000

Notice Under Section 708A(5)(e) of the Corporations Act 2001

This notice is given by Macquarie Group Limited ("MQG") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

MQG confirms that:

(a) MQG today issued 7,731,958 ordinary shares under the Placement announced on Friday, 29 October 2021 without disclosure under Part 6D.2 of the Act;

(b) as at the date of this notice, MQG has complied with:

(i) the provisions of Chapter 2M of the Act as they apply to MQG; and

(ii) sections 674 and 674A of the Act; and

(c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Dennis Leong

Company Secretary