YANCOAL AUSTRALIA LTD
ADDRESS: Level 18, Tower 2, 201 Sussex Street, Sydney NSW 2000
PHONE: 61 2 8583 5300
FAX: 61 2 8583 5399
WEBSITE: www.yancoal.com.au

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4 November 2021

ASX Release:

HKEx Monthly Return Notice for the month ended 31 October 2021

Authorised for lodgement by Laura Zhang, Company Secretary

Investor Relations Contact: Brendan Fitzpatrick, GM Investor Relations

Email: Brendan.Fitzpatrick@yancoal.com.au

Additional information about the company can be found at www.yancoal.com.au

HKEX
香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2021 Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Yancoal Australia Ltd

Date Submitted: 04 November 2021

I. Movements in Authorised / Registered Share Capital ☑ Not applicable

Add remarks

Remarks:

Authorised share capital and concept of par value are not relevant to Yancoal Australia Ltd as it is an Australian incorporated company.

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II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	+
Stock code	03668	Description	Not applicable			

Add multi-counter stock code

Balance at close of preceding month	1,320,439,437
Increase / decrease (-)	0
Balance at close of the month	1,320,439,437

Add remarks

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) ☑ Not applicable

Add remarks

(B). Warrants to Issue Shares of the Issuer which are to be Listed ☑ Not applicable

Add remarks

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) ☑ Not applicable

Add remarks

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) ☑ Not applicable

Add remarks

(E). Other Movements in Issued Share ☑ Not applicable

Add remarks

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IV. Information about Hong Kong Depositary Receipt (HDR)

☑ Not applicable

Add remarks

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V. Confirmations

Not applicable

Add remarks

Submitted by: Laura Ling ZHANG

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please submit additional document.

5. In the context of repurchase of shares:

   - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
   - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
   - "type of shares issuable" should be construed as "type of shares repurchased"; and
   - "issue and allotment date" should be construed as "cancellation date"

6. In the context of redemption of shares:

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- “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
- “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- “type of shares issuable” should be construed as “type of shares redeemed”; and
- “issue and allotment date” should be construed as “redemption date”

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