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#### **ASX RELEASE**

3 November 2021

# 2021 AGM Notice of Meeting – Amended Proxy Form

**MMJ** Group Holdings Limited (ASX: MMJ) ("MMJ") is an Australian-listed specialist investment company which concentrates on producing capital growth for Shareholders over the medium to long term from investments in listed and unlisted equities and other financial assets.

# 2021 AGM Notice of Meeting - Amended Proxy Form

On 3 November 2021, MMJ released the Notice of Meeting, Proxy Form and Letter to Shareholders in respect of the 2021 Annual General Meeting, MMJ has attached the Proxy Form with an amendment to reflect that resolutions 6 and 7 are not related to remuneration matters (refer Step 1 in the attached Proxy Form). All other aspects of the Proxy Form and Notice of Meeting remain unchanged.

MMJ is not sending hard copies of the Notice of Meeting (Notice) to Shareholders as the meeting will be held as a virtual meeting as a result of the COVID-19 pandemic. To review and download the Notice, please go to <a href="https://www.mmjgh.com.au/agm">https://www.mmjgh.com.au/agm</a>

#### **Investor and Media Enquiries**

Announcement authorised for release to ASX by: Jim Hallam
Chief Financial Officer and Company Secretary
E: Compsec@mmjgh.com.au

# About MMJ

MMJ Group Holdings Limited (ASX: MMJ) (ABN 91 601 236 417) ("MMJ") is an Australian-listed specialist investment company which concentrates on producing capital growth for shareholders over the medium to long term from investments in listed and unlisted equities and other financial assets.

For MMJ's latest investor presentation and news, please visit: https://www.mmjgh.com.au/investors/

#### Important Notice

This announcement contains reference to certain intentions, expectations, future plans, strategy and prospects of MMJ. Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. The performance and operations of MMJ may be influenced by a number of factors, many of which are outside the control of MMJ. No representation or warranty, express or implied, is made by MMJ, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved. Given the risks and uncertainties that may cause MMJ's actual future results, performance or achievements to be materially different from those expected, planned or intended, recipients should not place undue reliance on these intentions, expectations, future plans, strategy and prospects. MMJ does not warrant or represent that the actual results, performance or achievements will be as expected, planned or intended. Nothing in this material should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities. It does not include all available information and should not be used in isolation as a basis to invest in MMJ. This document does not constitute any part of any offer to sell, or the solicitation of an offer to buy, any securities in the United States or to, or for the account or benefit of any "US person" as defined in Regulation S under the US Securities Act of 1993 ("Securities Act"). MMJ's shares have not been, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States or to any US person without being so registered or pursuant to an exemption from registration including an exemption for qualified institutional buyers.

#### Glossary

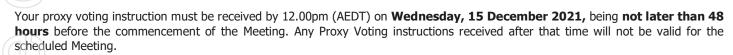
ABBREVIATION	Definition									
AUD	means Australian dollars.									
AASB	Australian Accounting Standards Board.									
ACMPR	means Access to Cannabis for Medical Purposes Regulations.									
ASX	means ASX Limited (ACN 008 624 691) or the financial market operated by ASX Limited, as the context requires.									
ASX Listing Rules	means the Listing Rules of ASX.									
B2B	Business to business									
CAD	means Canadian dollars.									
CBD	means Cannabidiol (CBD) is a crystalline, nonintoxicating cannabinoid in cannabis and hemp.									
CBG	means Cannabigerol is the non-acidic form of cannabigerolic acid, the parent molecule from which other cannabinoids are synthesized.									
Company or MMJ	means MMJ Group Holdings Limited (ACN 601 236 417).									
EBITDA	means Earnings before Interest, Tax, Depreciation and Amortisation.									
GMP	GMP stands for Good Manufacturing Practices and refers to a system of manufacturing that guarantees reproducibility of product quality to set specifications.									
LPs	Canada's Licensed Producers of Cannabis Products									
M	means million									
MMPR	means Marihuana for Medical Purposes Regulation									
MOIC	means multiple on invested capital									
NTA	means net tangible assets.									
Option	means an option to acquire a Share usually at predetermined price.									
Share	means a fully paid ordinary share in the capital of the Company.									
Shareholder	means a registered holder of a Share.									
THC	means THC is the principal psychoactive constituent of cannabis									
TSXV	Toronto Stock Exchange Venture									
Warrant	means an option to acquire a Share usually at predetermined price.									
WST	means Western Standard Time as observed in Perth, Western Australia.									



# **Proxy Voting Form**

If you are attending the virtual Meeting please retain this Proxy Voting Form for online Securityholder registration.

**Holder Number:** 



# SUBMIT YOUR PROXY

# Complete the form overleaf in accordance with the instructions set out below. YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: https://investor.automic.com.au/#/home Shareholders sponsored by a broker should advise their broker of any changes.

#### STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

# **DEFAULT TO THE CHAIR OF THE MEETING**

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of KMP.

### STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

#### APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

#### SIGNING INSTRUCTIONS

**Individual**: Where the holding is in one name, the Shareholder must sign.

**Email Address**: Please provide your email address in the space provided.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

**Power of attorney**: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it. **Companies**: To be signed in accordance with your Constitution. Please sign in the appropriate box

which indicates the office held by you.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy

Voting Form and Annual Report via email.

#### **CORPORATE REPRESENTATIVES**

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automic.com.au.

## **Lodging your Proxy Voting**

#### Online:

Use your computer or smartphone to appoint a proxy at

https://investor.automic.com.au/#/loginsah

or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting



# **BY MAIL:**

Automic GPO Box 5193 Sydney NSW 2001

#### IN PERSON:

Automic Level 5, 126 Phillip Street Sydney NSW 2000

#### BY EMAIL:

meetings@automicgroup.com.au

# BY FACSIMILE:

+61 2 8583 3040

# **All enquiries to Automic:**

**PHONE:** 1300 288 664 (Within Australia)

+61 2 9698 5414

#### VIRTUAL PARTICIPATION AT THE AGM:

The company is pleased to provide shareholders with the opportunity to attend and participate in a virtual Meeting through an online meeting platform powered by Automic, where shareholders will be able to watch, listen, and vote online.

To access the virtual meeting:

- 1. Open your internet browser and go to investor.automic.com.au
- 2. Login with your username and password or click "register" if you haven't already created an account. Shareholders are encouraged to create an account prior to the start of the meeting to ensure there is no delay in attending the virtual meeting

Further information on how to do this is set out in the Notice of Meeting. The Explanatory Notes that accompany and form part of the Notice of Meeting describe the various matters to be considered.

#### COMPLETE AND RETURN THIS FORM AS INSTRUCTED ONLY IF YOU DO NOT VOTE ONLINE

I/We being a Shareholder entitled to attend and vote at the Annual General Meeting of MMJ Group Holdings Limited, to be held at 12.00pm (AEDT) on 17 December 2021 via virtual online meeting platform hereby:

App	oint t	he C	hair	man	of th	e M	eetin	g (Cl	hair)	OR if	f you	are	not a	ppoin	ting 1	the C	hairn	nan of	the	Meet	ing a	s you	r pro	ху, р	lease	write	in th ؛	ıe
box	provid	ed be	elow	the n	ame (	of the	e pers	on or	body	corp	orate	e you	are a	appoir	nting	as yo	our pr	оху о	r fail	ng th	e pe	rson s	so na	med	or, if	no pe	erson	is
named, the Chair, or the Chair's nominee, to vote in accordance with the following directions, or, if no directions have been given, and subject to													:0															
the r	the relevant laws as the proxy sees fit and at any adjournment thereof.																											
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The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.

Unless indicated otherwise by ticking the "for", "against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

#### AUTHORITY FOR CHAIR TO VOTE UNDIRECTED PROXIES ON REMUNERATION RELATED RESOLUTIONS

Where I/we have appointed the Chair as my/our proxy (or where the Chair becomes my/our proxy by default), I/we expressly authorise the Chair to exercise my/our proxy on Resolutions 1 and 4 (except where I/we have indicated a different voting intention below) even though Resolutions 1 and 4 are connected directly or indirectly with the remuneration of a member of the Key Management Personnel, which includes the Chair.

Reso	lutions	For	Against Abstair
1.	Adoption of Remuneration Report		
2.	Re-Election of Director – Winton Willesee		
3.	Approval of 7.1A Mandate		
4.	Adoption of Incentive Performance Rights Plan		
5.	Change of Company Name		
6.	Change to Nature of Activities		
7.	Approval to vary Management Agreement		
	<b>se note:</b> If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote of sor on a poll and your votes will not be counted in computing the required majority on a poll.	on that Res	colution on a show of

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Individual or Securityholder 1											Secu	ırityho	older	2			Securityholder 3										
Sole Director and Sole Company Secretary													Dire	ector				Director / Company Secretary									
Cont	Contact Name:																										
Emai	l Addı	ress:																									
Cont	Contact Daytime Telephone																Da	te (D	D/M	4/Y <u>Y</u>	)						
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By providing your email address, you elect to receive all of your communications despatched by the Company electronically (where legally