



## Announcement Summary

**Entity name**

TRITON MINERALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday November 04, 2021

**The +securities to be quoted are:**

☒ Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options over shares	170,170,210	04/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

TRITON MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

99126042215

### 1.3 ASX issuer code

TON

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

4/11/2021



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

23/9/2021

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The proposed issue was announced on an appendix 3B dated 23 September 2021.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options over shares

**+Security type**

Options

**ISIN code****Issue date**

4/11/2021

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No**Distribution Schedule**

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	0	0.00 %
100,001 and over	56	100.00 %



## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.09000000	31/12/2023

**Details of the type of +security that will be issued if an option is exercised**

TON : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

One TON per option exercised

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://www2.asx.com.au/markets/trade-our-cash-market/historical-announcements> TON

## Issue details

**Number of +securities to be quoted**

170,170,210

**Are the +securities being issued for a cash consideration?**☒ Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
--	--

AUD - Australian Dollar

AUD 0.00200000

**Any other information the entity wishes to provide about the +securities to be quoted****The purpose(s) for which the entity is issuing the securities**

To raise additional working capital

Part 4 - Issued capital following quotation

---

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
TON : ORDINARY FULLY PAID	1,134,468,067
New class - code to be confirmed : Options over shares	170,170,210

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
------------------------------------	--------------------------------------



## Part 5 - Other Listing Rule requirements

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

170,170,210

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No