Part 1 - Entity and announcement details

1.1 Name of +Entity

ADRIATIC METALS PLC

1.2 Registered Number Type

ARBN

Registration Number

624103162

1.3 ASX issuer code

ADT

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

4/11/2021

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Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

October-2021

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description	CDI Ratio
ADT : CHESS DEPOSITARY INTERESTS 1:1	1:1

Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
206,604,352	184,693,088	21,911,264

Reason for change:

Net transfers of securities between CDIs and	Common share
as quoted / held on	London Stock Exchange & issue of Placement CDIs as announced to ASX on 13 October & 3 November 2021

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

ADTAL : ORDINARY FULLY PAID

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
55,204,079	29,651,755	25,552,324

Reason for change:

Movement in CDIs from ASX to LSE and issue of Placement shares as announced to ASX on 13 October & 3 November 2021

ASX +Security Code and Description

ADTAV : CONVERTIBLE NOTES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
20,000,000	20,000,000	0

ASX +Security Code and Description

ADTAG : OPTION EXPIRING 01-JUL-2023 20C

Total number of securities at end of	Total number of securities at end of

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statement month (A)	previous month (B)	Net Difference (A-B)
9,000,000	9,000,000	0

ASX +Security Code and Description

ADTAJ : OPTION EXPIRING 28-NOV-2022 EX $1.00

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0

ASX +Security Code and Description

ADTAK : PERFORMANCE RIGHTS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
3,753,659	3,753,659	0

ASX +Security Code and Description

ADTAI : OPTION EXPIRING 28-NOV-2022 EX $1.25

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0

ASX +Security Code and Description

ADTAM : WARRANTS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
2,651,020	2,651,020	0

ASX +Security Code and Description

ADTAO : OPTION EXPIRING 21-DEC-2021 EX GBP 0.85

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
27,666	27,666	0

ASX +Security Code and Description

ADTAP : OPTION EXPIRING 05-DEC-2022 EX GBP 1.06

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
88,533	88,533	0

ASX +Security Code and Description

ADTAQ : OPTION EXPIRING 03-JAN-2023 EX GBP 1.06

Total number of securities at end of	Total number of securities at end of

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statement month (A)	previous month (B)	Net Difference (A-B)
29,880	29,880	0

ASX +Security Code and Description

ADTAR : OPTION EXPIRING 28-FEB-2024 EX GBP 1.80

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
91,300	91,300	0

ASX +Security Code and Description

ADTAS : OPTION EXPIRING 07-MAR-2024 EX GBP 2.22

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
24,900	24,900	0

ASX +Security Code and Description

ADTAT : OPTION EXPIRING 19-AUG-2024 EX GBP 1.20

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
24,900	24,900	0

ASX +Security Code and Description

ADTAU : OPTION EXPIRING 03-AUG-2023 EX $2.20

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0

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