

ASX ANNOUNCEMENT
ECS Botanics Holdings Ltd (ASX:ECS)
04 November 2021



Secondary Trading Notice

This notice is given by **ECS Botanics Holdings Ltd** (ASX: **ECS** or **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Act).

Further to the Appendix 2A released today, a total of 198,484,848 fully paid ordinary shares (**Shares**) were issued pursuant to the share placement announced on 29 October 2021.

Secondary Trading Notice Pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Act)

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

Pursuant to sections 708A(5)(e) and 708A(6) of the Act, the Issuer gives notice that:

- 1) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- 2) as at the date of this notice, the Issuer has complied with:
 - a) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - b) section 674 of the Act; and
- 3) as at the date of this notice, other than as set out below, there is no information that is 'excluded information' within the meanings of section 708A(7) and 708A(8) of the Act.
 - a) The Company is in advanced negotiations with a pharmaceutical company regarding a tolling agreement concerning the processing of cannabis biomass.

-ENDS-

About ECS Botanics Holdings Ltd

ECS Botanics Holdings Ltd is a leading medicinal cannabis and hemp business. The company owns farms and medicinal cannabis facilities in Tasmania and Victoria for the cultivation, processing, and manufacturing of medicinal cannabis. ECS manufactures to EU GMP standards and also has the necessary licences to cultivate and manufacture medicinal cannabis for the wholesale extract, final dose and premium dry flower market. ECS cultivates hemp for the wholesale market and its retail food and wellness brand, while having obtained all the necessary licences to grow, supply and manufacture. ECS' core focus is scale and low-cost production, without compromising quality.

For further information, please contact:

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Authorised on behalf of ECS by Alex Keach, Managing Director