

NEWS RELEASE | 5 November 2021

OIA Claim

Berkeley Energia Limited ("Berkeley" or "Company") advises that further to its announcement on 3 November 2021 in relation to a claim received from Singapore Mining Acquisition Co Pte Ltd (a subsidiary of the Oman Investment Authority ("OIA"), formerly the State General Reserve Fund of Oman), the Company has been served with a writ for proceedings in the Supreme Court of Victoria at the Melbourne Commercial Court.

As previously advised, the Company strongly disputes the allegations and claim made by OIA and is seeking legal advice in relation to the matter.

For further information please contact:

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This announcement has been authorised for release by Mr Robert Behets, Director.