

Pendal Group Limited  
Level 14, The Chifley Tower  
2 Chifley Square  
Sydney NSW 2000  
Australia  
ABN 28 126 385 822

**PENDAL**  
GROUP

5 November 2021

Company Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

**Pendal Group Limited Full Year Profit Announcement for the 12 months ended 30 September 2021**

The following documents are attached for lodgement:



Appendix 4E

ASX Announcement

Annual Report

Analyst Presentation

Shareholder Update

Appendix 4G

Corporate Governance Statement

Corporate Sustainability Report

Yours sincerely



Authorising Officer

Joanne Hawkins  
Group Company Secretary  
Pendal Group Limited  
Tel: +61 2 9220 2000

## Appendix 4E

FOR THE FINANCIAL YEAR ENDED 30 SEPTEMBER 2021

The Directors of Pental Group Limited (the Company) announce the audited results of the consolidated entity (Pental Group) for the financial year ended 30 September 2021 (previous corresponding period, the financial year ended 30 September 2020).

### Results for announcement to the market

|   | % Change | 30 Sep 2021 (\$'000) |
|---|----------|----------------------|
| Total revenue and other income              | Up 34.6% | \$627,416            |
| Net profit after income tax <sup>1</sup>    | Up 41.5% | \$164,702            |
| Profit for the year attributable to members | Up 41.5% | \$164,702            |

#### Explanation of results:

1. Net profit after tax (Statutory NPAT) includes accounting adjustments required under International Financial Reporting Standards (IFRS) for amortisation and impairment of intangible assets, gains and losses from financial assets held at fair value through profit or loss (FVTPL) and transaction and integration costs related to business acquisition. These items are not considered by the Directors to be part of the underlying earnings of the Group and therefore the Directors believe that Underlying profit after tax (UPAT) is a more suitable measure of profitability. UPAT for the year ended 30 September 2021 was \$165.3 million (2020: \$132.6 million) which is an increase of 24.7% on the prior year.

### Dividend information

|   | Amount per share (cents) | Franked amount per share (cents) | Tax rate for franking credit |
|---|--------------------------|----------------------------------|------------------------------|
| Interim 2021 dividend paid <sup>2</sup>     | 17.0                     | 1.7                              | 30%                          |
| Final 2021 dividend determined <sup>2</sup> | 24.0                     | 2.4                              | 30%                          |
| - Ex-dividend date                          |                          |                                  | 2 December 2021              |
| - Record date                               |                          |                                  | 3 December 2021              |
| - Payment date                              |                          |                                  | 16 December 2021             |

2. The whole of the unfranked amount of the dividend will be Conduit Foreign Income, as defined in the *Income Tax Assessment Act 1997*.

### Dividend Reinvestment Plan

The Board has determined that the Dividend Reinvestment Plan (DRP) will be deactivated for the 2021 final dividend.

### Details of entities over which control has been gained or lost during the period

On 22 July 2021, Pental Group obtained full ownership of Thompson Siegel & Walmsley LLC (TSW), a US-based investment management company. Details of the acquisition of TSW are presented in Pental Group's 2021 Annual Report.

### Net tangible assets

|   | 30 Sep 2021 | 30 Sep 2020 |
|---|-------------|-------------|
| Net tangible assets per ordinary security | \$1.27      | \$1.23      |

Please refer to the 2021 Annual Report and Market Presentation for commentary and further information with respect to the results.

Further information regarding Pental Group and its business activities can be obtained by visiting the website at [www.pentalgroup.com](http://www.pentalgroup.com)