Announcement Summary

Entity name

DIGITAL WINE VENTURES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 05, 2021

The +securities to be quoted are:

☑ +Securities issued under a +dividend or distribution plan

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DW8	ORDINARY FULLY PAID	31,848,541	05/11/2021

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

DIGITAL WINE VENTURES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

086435136

1.3 ASX issuer code

DW8

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/11/2021

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities issued under a +dividend or distribution plan

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution

15/10/2021

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan

ASX +security code and description

DW8 : ORDINARY FULLY PAID

Issue date

5/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

Issue details

Number of +securities to be quoted

31,848,541

Are the +securities being issued for a cash consideration?

☑ Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.05600000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DW8 : ORDINARY FULLY PAID	2,142,019,280
DW8O : OPTION EXPIRING 31-DEC-2022	46,580,459

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DW8AM : PERFORMANCE SECURITIES	38,596,492
DW8AE : OPTION EXPIRING 06-AUG-2023 EX 3.75C	2,500,000
DW8AL : OPTION EXPIRING 27-JUL-2024 EX $0.0975	7,500,000
DW8AF : OPTION EXPIRING 25-NOV-2022 EX $0.025	8,000,000
DW8AG : OPTION EXPIRING 25-NOV-2024 EX $0.0465	16,000,000
DW8AH : CLASS A WDA PERFORMANCE RIGHTS	12,500,000
DW8AI : CLASS B WDA PERFORMANCE RIGHTS	12,500,000
DW8AJ : OPTION EXPIRING 25-NOV-2022 EX $0.025	6,832,040
DW8AK : OPTION EXPIRING 25-NOV-2024 EX $0.0465	16,500,000

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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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