



Announcement Summary

Entity name

ATOMO DIAGNOSTICS LIMITED

Date of this announcement

Monday November 08, 2021

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 14 Apr 2024 EX 25C	1,079,999	08/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ATOMO DIAGNOSTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

37142925684

1.3 ASX issuer code

AT1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

Options expiring 14 Apr 2024 EX 25C

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

8/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
John Kelly	John Kelly	333,333
William Souter	William Souter	533,333
Mark Smith	Mark Smith	213,333

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02426650-2A1326045?access_token=83ff96335c2d45a094df02a206a39ff4**Options Details****+Security currency**

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

14/4/2024



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary fully paid shares (ASX:AT1)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02224604-2A1219793?access_token=8.3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Of the options being issued to William Souter, 320,000 of the options are being issued as consideration for Mr Souter agreeing to enter into a new employment agreement with the Company.

Issue details

Number of +securities

1,079,999



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AT1 : ORDINARY FULLY PAID	408,690,337

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AT1AA : ORDINARY FULLY PAID RESTRICTED	159,907,470
AT1AD : OPTION EXPIRING 06-APR-2022 RESTRICTED	6,000,000
AT1AE : OPTION EXPIRING 11-APR-2023 RESTRICTED	4,800,000
AT1AF : OPTION EXPIRING VARIOUS DATES RESTRICTED	2,933,333
AT1AG : OPTION EXPIRING 16-APR-2022 EX 3C	2,293,184
AT1AH : OPTION EXPIRING 11-APR-2023 EX 16C	1,800,000
AT1AI : OPTION EXPIRING VARIOUS DATES EX 25C	2,133,334
New class - code to be confirmed : Options expiring 14 Apr 2024 EX 25C	1,079,999



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

746,666 options are being issued using the Company's 15% placement capacity under Listing Rule 7.1. The issue of 333,333 options to John Kelly has been approved by shareholders under Listing Rule 10.14.

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No