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ASX ANNOUNCEMENT 8 NOVEMBER 2021
OCTOBER BITCOIN AND DIGITAL ASSET EXPOSURE

DigitalX Limited (the **Company**) provides the following monthly update to shareholders on its funds under management and value of Bitcoin and digital asset holdings as at the **end of October 2021**.

The Company is pleased to note new funds flow of $1.0m for the month. Total funds under management reached a **new high for the Company at $38.99m** representing a **36.80% increase on the prior month** as result of recent inflows and a strong digital asset market which saw bitcoin reach a new all-time high.

For information on the DigitalX digital asset funds please visit **https://digitalx.fund/**

DIGITALX HOLDING

	$AUD
DigitalX Bitcoin and digital asset holdings[1,2,3]	$53.77m

FUNDS UNDER MANAGEMENT (AS AT 31 OCTOBER 2021)

	$AUD
Total funds under management[4]	$38.99m

HISTORICAL FUND PERFORMANCE (AS AT 31 OCTOBER 2021)

Performance over time (net of fees)[4]	Bitcoin Fund	Digital Asset Fund
Month to date	37.46%	27.82%
Year to date (calendar)	105.69%	285.67%
3-Month	46.32%	53.53%
6-Month	15.58%	23.62%
12-Month	300.36%	529.11%
Since inception	637.13%	345.15%

[1] Includes ~216 Bitcoin held as corporate treasury and DigitalX's unit holding in the funds at month end.
[2] Includes 12,500,000 token holding in Human Protocol (HMT).
[3] Excludes cash at bank
[4] All data based on unaudited Net Tangible Asset (NTA) calculations prepared by the fund administrator at 31 October 2021.

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MONTHLY PERFORMANCE COMPARISON (FOR THE MONTH OF OCTOBER 2021)

Asset class	Performance %
Bitcoin Fund	37.46%
DigitalX Fund	27.82%
Gold[5]	(1.74%)
Equities (All Ords)[6]	0.12%

Other material disclosures

There are no other material disclosures for the month.

-Ends-

Authorised by the Board of Directors of DigitalX Limited.

For further information, please contact:

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About DigitalX

DigitalX Limited (ASX: DCC) is a technology and investment company focused on blockchain consulting, digital asset funds management, and RegTech. DigitalX's consulting division designs and develops blockchain technology applications for business and enterprise organizations. Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin. DigitalX is currently commercialising Drawbridge, the Company's first RegTech solution that supports listed companies in better managing their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

www.digitalx.com | **https://digitalx.fund/** | **www.opendrawbridge.io** | **www.sellmyshares.com.au**

[5] Based on AUD price at 31 October 2021 per https://www.perthmint.com/historical_metal_prices.aspx.
[6] Based on closing price of All Ords Price Index per https://www2.asx.com.au/about/market-statistics/historical-market-statistics.