



## Announcement Summary

### Entity name

ALLIGATOR ENERGY LIMITED

### Date of this announcement

Monday November 08, 2021

### The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AGEAK	OPTION EXPIRING 01-FEB-2022 DEFERRED	212,332,350	08/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ALLIGATOR ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

140575604

**1.3 ASX issuer code**

AGE

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

8/11/2021



## Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:****Announcement Date and Time**

22-Oct-2021 09:48

**Announcement Title**

New - Proposed issue of securities - AGE

**Selected Appendix 3B to submit quotation request**

A +bonus issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Alligator is yet to receive details of the underlying beneficial shareholders for 10 nominee holdings in order to determine eligibility. Alligator has sent a reminder to these Nominees and where a response is received in the coming week there may be further issues



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

#### Corporate Action Component Detail

##### ASX +security code and description

AGEAK : OPTION EXPIRING 01-FEB-2022 DEFERRED

##### Date the +securities the subject of this notification were issued

8/11/2021

##### Any other information the entity wishes to provide about the +securities the subject of this notification

#### Issue details

##### Number of +securities

212,332,350

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

1:10 bonus option issue to eligible shareholders with no upfront consideration. The options can be exercised and converted into AGE shares at any time until 1 February 2022 at 4.5 cents per option



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AGE : ORDINARY FULLY PAID	2,999,994,041
AGEOB : OPTION EXPIRING 24-JUN-2022	89,683,311

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGEAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	22,701,929
AGEAK : OPTION EXPIRING 01-FEB-2022 DEFERRED	212,332,350
AGEAJ : PERFORMANCE SHARES	60,000,000