

8 November 2021

**Cleansing Notice pursuant to section 708A(5)(e) of the Corporations Act**

Mayfield Childcare Limited (ASX:MFD) (**Company**) announced on Monday, 1 November 2021 its intention to conduct a share purchase plan to raise up to \$1 million, pursuant to which eligible shareholders will have the opportunity to apply for up to \$30,000 worth of fully-paid ordinary shares in the Company (**Shares**) at a price of \$1.05 per Share (**SPP Offer**).

The SPP Offer will open on Monday, 8 November 2021 and will be made in accordance with the *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**Instrument**). It is a requirement of the Instrument that the Company give ASX this notice within the 24 hour period prior to making the SPP Offer.

The Company advises that:

- 1 it will make the SPP Offer without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
- 2 this notice is being given in accordance with the Instrument;
- 3 as at the date of this notice, it has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act; and
- 4 as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act..

**END**

This ASX announcement was approved and authorised for release by the Board of Directors.

**Please direct any further enquiries to:**

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