

RYDER CAPITAL LIMITED

Manager
ASX Announcements Office
ASX Limited

09 November 2021

Dear Sir/Madam,

Ryder Capital Limited
Notice of Option Expiry (ASX:RYDOA)

Please find attached the Notice of Option Expiry and generic Option Exercise Form in relation to RYDOA Options dispatched to all Optionholders yesterday.

Regards,



David Bottomley
Director

Level 25, 88 Phillip St, Sydney NSW 2000

T: +61 2 8211 2777

ACN 606 695 854

www.rydercapital.com.au

RYDER CAPITAL LIMITED

8 November 2021

Dear Shareholder/Optionholder,

RYDER CAPITAL SECONDARY OPTIONS (RYDOA) - FINAL EXERCISE NOTICE

Ryder Capital Ltd (**Ryder or Company**) Secondary Options exercisable at \$1.50 per option (**RYDOA Option**) will expire on 10 December 2021. RYDOA Options may be exercised on any business day up until 10 December 2021 (inclusive) but thereafter will lapse automatically (i.e. they will be of no value or available for exercise).

For every 1 RYDOA Option exercised at \$1.50 the Company will issue holders 1 Fully Paid Ordinary Ryder Share (**RYD Share**).

The closing price of RYD Shares on 29 October 2021 was \$1.63, representing a 9% premium to the exercise price of RYDOA Options. During the last three months, the highest traded price of RYD Shares was \$1.82 (16 August 2021) and the lowest traded price was \$1.61 (27 September 2021).

Please find enclosed a Notice of Exercise for your RYDOA Options. There are two payment options: BPAY or Cheque, please see over the page for details of the dates for cleared funds to be received by our share registry provider Link Market Services (**Link**).

RYDOA Optionholders can elect to exercise all their options now or exercise their options in batches up until 10 December 2021 (inclusive). The last ASX trading day for RYDOA Options will be on 6 December 2021 and thereafter RYDOA Options will cease to be quoted on the ASX.

Please contact Claudia via email claudia@rydercapital.com.au or (02) 8211 2791 for assistance with any matters relating to the exercise of your RYDOA options.

Yours faithfully,

Peter Constable
Chairman

RYDER CAPITAL LIMITED

RYDOA OPTION EXERCISE PAYMENT DETAILS AND KEY DATES

BPAY

Details of your unique BPAY reference are located on the Notice of Exercise of Options. If you elect to make payment via BPAY you do not need to complete the Notice of Exercise of Options. Link will match your payment, calculate the relevant number of RYDOA Options and issue you RYD Shares.

Please retain your Notice of Exercise of Options in the event you elect to partly exercise your RYDOA Options or exercise in batches as you will need the details of your unique BPAY reference.

If you are paying by BPAY you should check the processing cut off-time for BPAY transactions with your bank, credit union or building society to ensure your payment is received by Link in time.

Please note for the exercise of any remaining RYDOA Options to be effective, cleared funds need to be received prior to **5:00pm on 10 December 2021**. If the required payment is not received before 5:00pm on 10 December 2021 your RYDOA Options will automatically lapse (i.e. they will be of no value or available for exercise).

It is recommended that you retain a copy of the Notice of Exercise of Options for your records.

CHEQUE

If you are paying by cheque you will need to complete the Notice of Exercise of Options and mail it to Link. Cheques must be drawn on an Australian branch of a financial institution in Australian currency and made payable to "Ryder Capital Limited" and crossed "Not Negotiable". Please ensure cleared funds are in your account as your cheque will be banked as soon as it is received.

Please note for the exercise of any remaining RYDOA Options to be effective, cleared funds need to be received prior to **5:00pm on 10 December 2021**.

Please ensure you allow at least 14 business days if you are paying by cheque given recent extensive delays with Australia Post postal services due to Covid-19.

If the required payment is not received before 5:00pm on 10 December 2021 your RYDOA Options will automatically lapse (i.e. they will be of no value or available for exercise).

It is recommended that you retain a copy of the Notice of Exercise of Options for your records.

RYDER CAPITAL LIMITED

ABN 74 606 695 854

All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: +61 1300 554 474
ASX Code: RYDOA
Website: www.linkmarketservices.com.au

IID:

SRN/HIN:



Options held as at 1 November 2021:

Conversion Ratio: 1 for 1

Exercise Price: A\$1.50

Expiry Date: 10 December 2021

Last date of Quotation on ASX: 6 December 2021

NOTICE OF EXERCISE OF OPTIONS

Ryder Capital Limited Secondary Option (RYDOA) is exercisable at \$1.50 per Option on any business day from the date of grant to 10 December 2021 (inclusive) but not thereafter. Each Option will entitle you to subscribe for one Share at the Exercise Price (being \$1.50) on or before the Expiry Date (being 10 December 2021).

PLEASE COMPLETE BELOW (using block letters) – refer overleaf for details and further instructions on how to complete this form.

I/We apply to exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one (1) Ordinary Share for every one (1) Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Ryder Capital Limited.

PAYMENT OPTIONS – There are two payment options:

OPTION 1: PAYING BY BPAY®

If paying by BPAY®, refer to the instructions overleaf. You do NOT need to return the acceptance slip below if you elect to make payment by BPAY®. Payment must be received via BPAY® before 5:00pm (Sydney time) on 10 December 2021. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry in time. By paying by BPAY® you will be deemed to have completed an Application Form for the number of Options subject of your application payment.



Billers Code: 328476

Ref:

Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au

© Registered to BPAY Pty Ltd ABN 69 079 137 518

OPTION 2: PAYING BY CHEQUE, BANK DRAFT OR MONEY ORDER

If paying by cheque, bank draft or money order, complete and return the payment slip below with your payment. No signature is required on the payment slip. The payment slip with your payment must be received by the Registry before 5:00pm (Sydney time) on 10 December 2021.

THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE OPTIONHOLDER AND HOLDING RECORDED ABOVE.

RYDER CAPITAL LIMITED

ABN 74 606 695 854

Please detach and enclose with payment



IID:

SRN/HIN:

Entitlement Number:

A NUMBER OF OPTIONS EXERCISED
(Exercise all or part of RYDOA Options)

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at A\$1.50 per
Option Exercised

A\$

B TOTAL PAYMENT REQUIRED
(A\$1.50 per RYDOA Option exercised)

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C PLEASE INSERT CHEQUE, BANK DRAFT OR MONEY ORDER DETAILS – Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "Ryder Capital Limited" and crossed "Not Negotiable".

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$

D CONTACT DETAILS – Telephone Number

Telephone Number – After Hours

Contact Name

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HOW TO COMPLETE THE NOTICE OF EXERCISE OF OPTIONS

Please complete all relevant sections of this form USING BLOCK LETTERS. These instructions are cross referenced to each section of the notice.

Payment Options

Option 1 – Paying by BPAY®

If you elect to make payment using BPAY® you must contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. For more information: www.bpay.com.au

Refer to the front of this form for the Biller Code and Customer Reference Number. Payments must be received by BPAY® before 5:00pm (Sydney time) on 10 December 2021. If the BPAY® payment is for any reason not received in full, Ryder Capital Limited may treat you as applying for as many New Shares as the cleared monies will pay for. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry in time. Optionholders using the BPAY® Facility will be bound by the provisions relating to this Offer. You are not required to submit this completed notice of Exercise of Options Form if you elect to make payment using BPAY®.

Option 2 – Paying by Cheque/Bank Draft or Money Order

Cheques must be drawn on an Australian branch of a financial institution in Australian currency and made payable to "Ryder Capital Limited" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received.

A. Application for Shares under the Notice of Exercise of Options

You may exercise either part of, or all of, your Options holding. Please write in Box A the number of Options that you wish to exercise.

If you do not indicate the number of Options you wish to Exercise, the Company will exercise as many Options as your accompanying cheque will pay for. The number of Options exercised, however, will not exceed the number of Options that you hold.

B. Total Payment Required for Options Exercise

Please enter in Box B the total amount of the cheque required for the payment of the Options you wish to exercise at the Exercise Price of A\$1.50 per Option.

C. Cheque, bank draft or money order details

Please enter your cheque details in Section C.

D. Contact Details

Please enter your contact telephone number so we can contact you regarding your notice if necessary.

Consequence of non-payment

If a Notice of Exercise and the required payment are not received before 5:00pm (Sydney time) on 10 December 2021, the Options will automatically lapse and no longer be available for exercise.

How to Lodge the Notice of Exercise of Options

A reply paid envelope is enclosed for you to return your payment slip. No postage stamp is required if it is posted in Australia.

Mailing Address

Ryder Capital Limited
Link Market Services Limited
GPO BOX 3560
SYDNEY SOUTH NSW 1235

Make sure you send your payment slip and payment allowing enough time for mail delivery, so that Link Market Services Limited receives them no later than 5:00pm (Sydney time) on 10 December 2021. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. Ryder Capital Limited reserves the right not to process any payment slips received after this date.

If you require information on how to complete this form please contact the Ryder Capital Limited Information Line on 1300 554 474 if calling within Australia or +61 1300 554 474 if calling from outside of Australia, between 8:30am and 5:00pm (AEST) Monday to Friday.

If you are unsure as to whether or not to participate in the Exercise of Options, please contact your accountant, stockbroker, solicitor or other professional adviser.

Personal Information Collection Notification Statement: Personal information about you is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. For details about Link Group's personal information handling practices including collection, use and disclosure, how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.