Announcement Summary

Entity name

OVENTUS MEDICAL LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 09, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
OVNAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	366,668	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	29/10/2021

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

OVENTUS MEDICAL LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

12608393282

1.3 ASX issuer code

OVN

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

9/11/2021

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

OVNAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

366,668

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

29/10/2021

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Options cancelled that were previously issued under the Executive Option Plan:
OVNAD (OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES) 366,668 Options lapsed
Further details as follow:

- 200,000 Options with an exercise price of $1.016 and expire on 18 December 2022
- 66,668 Options with an exercise price of $0.4236 and expire on 8 August 2023
- 100,000 Options with an exercise price of $0.4228 and expire on 15 January 2024

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OVN : ORDINARY FULLY PAID	241,726,535

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OVNAJ : OPTION EXPIRING 21-JUN-2023 EX $0.24	20,663,557
OVNAH : OPTION EXPIRING 01-FEB-2026 EX $0.32	150,000
OVNAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,158,330
OVNAG : OPTION EXPIRING 04-AUG-2025 EX $0.3566	2,755,000
OVNAF : OPTION EXPIRING 04-AUG-2025 EX $0.40	6,900,000
OVNAK : OPTION EXPIRING 29-JUN-2023 EX $0.24	21,068,609
OVNAL : OPTION EXPIRING 29-JUN-2023 EX $0.24	21,068,609

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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