



Announcement Summary

Entity name

OVENTUS MEDICAL LIMITED

Date of this announcement

Tuesday November 09, 2021

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OVNAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	315,000	29/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OVENTUS MEDICAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

12608393282

1.3 ASX issuer code

OVN

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/11/2021

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

OVNAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

29/10/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://investors.o2vent.com/>

Any other information the entity wishes to provide about the +securities the subject of this notification

315,000 Options issued under Employee Option Plan:

- ι 115,000 Options have an exercise price of \$0.1523 and expire on 23 July 2026
- ι 200,000 Options have an exercise price of \$0.1320 and expire on 27 August 2026

Issue details

Number of +securities

315,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OVN : ORDINARY FULLY PAID	241,726,535

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OVNAJ : OPTION EXPIRING 21-JUN-2023 EX \$0.24	20,663,557
OVNAH : OPTION EXPIRING 01-FEB-2026 EX \$0.32	150,000
OVNAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,839,998
OVNAG : OPTION EXPIRING 04-AUG-2025 EX \$0.3566	2,755,000
OVNAF : OPTION EXPIRING 04-AUG-2025 EX \$0.40	6,900,000
OVNAK : OPTION EXPIRING 29-JUN-2023 EX \$0.24	21,068,609
OVNAL : OPTION EXPIRING 29-JUN-2023 EX \$0.24	21,068,609



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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