



Announcement Summary

Entity name

METEORIC RESOURCES NL

Date of this announcement

Tuesday November 09, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
MEIAV	OPTION EXPIRING 28-MAY-2023 EX 2.4C	20,000,000		09/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METEORIC RESOURCES NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

107985651

1.3 ASX issuer code

MEI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

03-Nov-2021 10:03

Announcement Title

New - Proposed issue of securities - MEI

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Up to 60,000,000 ordinary shares and 12,000,000 options pursuant to SPP and 14,000,000 options pursuant to lead manager and underwriting agreement.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MEIAV : OPTION EXPIRING 28-MAY-2023 EX 2.4C

Date the +securities the subject of this notification were issued

9/11/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching options to placement on a 1-for-5 basis.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MEI : ORDINARY FULLY PAID	1,337,291,539

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEIAA : PERFORMANCE RIGHTS	70,500,000
MEIAW : OPTION EXPIRING 21-DEC-2023 EX \$0.10	51,087,719
MEIAV : OPTION EXPIRING 28-MAY-2023 EX 2.4C	79,400,000