Adveritas Limited (ASX: AV1)
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For personal use only

ASX RELEASE **9 November 2021**

Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sirs

Notification under section 708A(5)(e) of the Corporations Act 2001 ("the Act")

Adveritas Limited ("the Company") issued 14,000,000 fully paid ordinary shares (**Shares**) today. These Shares are included in the Appendix 2A announcement lodged with the Australian Securities Exchange (ASX) today.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the securities noted above will fall within the exemption in section 708A(5) of the Act. The Company gives this notice pursuant to Section 708A(5)(e) of the Act. The Shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

a) the provisions of Chapter 2M of the Act as they apply to the Company; and
b) Section 674 of the Act.

As at the date of this notice, there is no further information:

a) that has been excluded from a continuous disclosure notice in accordance with the ASX listing rules; and
b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    ii. the rights and liabilities attaching to the Shares.

By order of the Board

Susan Park
Company Secretary