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Market Release | 10 November 2021

Auckland Airport announces books closed for retail bond offer

Following the successful bookbuild process for its bond offer, Auckland International Airport Limited confirmed today that the offer has closed and NZ$150,000,000 has been allocated to the participants (or their clients) in the bookbuild process. There was no public pool for the offer.

The issue margin for the fixed rate bonds has been set at 0.70 percent per annum and the interest rate will be announced later today with the final terms sheet.

For further details investors can contact the Joint Lead Managers (details below) or their usual financial adviser.

Ends

For assistance, please contact:

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