

Appendix 3D

Changes relating to buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

| | |
|-----------------------------|----------------|
| Name of entity | ABN/ARSN |
| CARLTON INVESTMENTS LIMITED | 85 000 020 262 |

We (the entity) give ASX the following information.

| | |
|--|-------------------------|
| <p>1 Date that an Appendix 3C or the last Appendix 3D was given to ASX</p> | <p>16 NOVEMBER 2020</p> |
|--|-------------------------|

Information about the change

Complete each item for which there has been a change and items 9 and 10.

| | Column 1 (Details announced to market in Appendix 3C or last Appendix 3D) | Column 2 (Details of change to buy-back proposals) |
|---|--|---|
| On-market buy-back | | |
| 2 Name of broker who will act on the company's behalf | | |
| 3 Deleted 30/9/2001. | | |
| <p>4 If the company intends to buy back a maximum number of shares – that number</p> <p><small>Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.</small></p> | | |

⁺ See chapter 19 for defined terms.

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Appendix 3D
Changes relating to buy-back

| | Column 1 (Details announced to market in Appendix 3C or last Appendix 3D) | Column 2 (Details of change to buy-back proposals) |
|----------------------|---|--|
| 5 | If the company intends to buy back a maximum number of shares – the number remaining to be bought back | 1,693,388 |
| 6 | If the company intends to buy-back shares within a period of time – that period of time; if the company intends that the buy-back be of unlimited duration - that intention | 29 NOVEMBER 2020 to 28 NOVEMBER 2021 |
| 7 | If the company intends to buy back shares if conditions are met – those conditions | 29 NOVEMBER 2021 to 28 NOVEMBER 2022 |
| All buy-backs | | |
| 8 | Any other change | |
| 9 | Reason for change | EXTENSION OF ON MARKET BUY-BACK PERIOD |

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- 10 Any other information material to a shareholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


.....
(Company Secretary)

Date: 10 November 2021

Print name:

Peter W Horton

+ See chapter 19 for defined terms.

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