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ASX ANNOUNCEMENT 10 NOVEMBER 2021
SECONDARY TRADING NOTICE

DigitalX Limited (the **Company**) advises that it has today issued a total of 2,768,382 fully paid ordinary shares on conversion of unlisted options (**New Shares**).

The Corporations Act 2001 (the **Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

(a) the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Act;

(b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and

(c) as at the date of this notice, there is no information:

  a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

  b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

    i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

    ii. the rights and liabilities attaching to the relevant New Shares.

Authorised by the Board of Directors of DigitalX Limited.

For further information, please contact:

DigitalX Limited
Jonathon Carley
Acting Chief Operating &
Chief Financial Officer
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About DigitalX

DigitalX Limited (ASX: DCC, OTCQB: DGGXF) is a technology and investment company focused on blockchain consulting, digital asset funds management, and RegTech. DigitalX's consulting division designs and develops blockchain technology applications for business and enterprise organizations. Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin. DigitalX is currently commercialising Drawbridge, the Company's first RegTech solution that supports listed companies in better managing their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

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