

REFINANCE COMPLETED

Dacian Gold Limited (Dacian or the Company) (ASX: DCN) is pleased to announce that it has executed all documentation and satisfied conditions precedent in relation to the ANZ debt facility term sheet announced on 5 October 2021. The \$16.0 million corporate level facility replaces the Company's previous three-bank syndicated project facility. This outcome better aligns the repayment schedule with the current mine plan and significantly streamlines Dacian's banking arrangements.

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This announcement has been approved and authorised for release by the board of Dacian Gold Limited.

For further information, please contact:

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