



Announcement Summary

Entity name

METCASH LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 11, 2021

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|----------------------|--|---|-------------------|
| MTSAK | PERFORMANCE RIGHT | 108,078 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 29/10/2021 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

METCASH LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

32112073480

1.3 ASX issuer code

MTS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/11/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MTSAK : PERFORMANCE RIGHT

Unquoted +equity securities that have ceased

Number of securities that have ceased

108,078

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

29/10/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| MTS : ORDINARY FULLY PAID | 965,541,602 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| MTSAK : PERFORMANCE RIGHT | 8,135,192 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.