Announcement Summary

**Entity name**

SONIC HEALTHCARE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday November 11, 2021

**The +securities to be quoted are:**

☑ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---|---|---|---|
| SHL | ORDINARY FULLY PAID | 75,000 | 11/11/2021 |

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

**1.1 Name of entity**

SONIC HEALTHCARE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

24004196909

**1.3 ASX issuer code**

SHL

**1.4 The announcement is**

☑ New announcement

**1.5 Date of this announcement**

11/11/2021

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## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

☑ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**2.2 The +securities to be quoted are:**

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**
**ASX +security code and description**

SHLAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**
**ASX +security code and description**

SHL : ORDINARY FULLY PAID

| Please state the number of options that were exercised or other +convertible securities that were converted | The first date the options were exercised or other +convertible securities were converted | The last date the options were exercised or other +convertible securities were converted |
|---|---|---|
| 75,000 | 11/11/2021 | 11/11/2021 |

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**
☑ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**
☑ An issue of new +securities

**The underlying securities being received by the holder are:**
☑ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**
☑ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**
☑ No

**Issue date**

11/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**
☑ Yes

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Issue details

**Number of +securities to be quoted**

75,000

**Are the +securities being issued for a cash consideration?**

Yes

| In what currency is the cash consideration being paid? | What is the issue price per +security? |
| --- | --- |
| AUD - Australian Dollar | AUD 39.37000000 |

**Any other information the entity wishes to provide about the +securities to be quoted**

The amount of cash consideration paid for the 75,000 shares to be issued will be the exercise price of $23.34 per option.

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Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| SHL : ORDINARY FULLY PAID | 479,669,467 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| SHLAM : OPTION EXPIRING 18-NOV-2025 EX $34.21 | 527,191 |
| SHLAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 13,011,832 |
| SHLAZ : PERFORMANCE RIGHT EXPIRING VARIOUS DATES | 322,909 |
| SHLAL : OPTION EXPIRING 19-NOV-2024 EX $29.26 | 588,894 |

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