



## Announcement Summary

**Entity name**

TALGA GROUP LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday November 11, 2021

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| TLG                | ORDINARY FULLY PAID  | 1,044,774                          | 11/11/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TALGA GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

32138405419

### 1.3 ASX issuer code

TLG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/11/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TLGAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**

**ASX +security code and description**

TLG : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,400,000

**The first date the options were exercised or other +convertible securities were converted**

10/11/2021

**The last date the options were exercised or other +convertible securities were converted**

10/11/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Issue date**

11/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

1,044,774

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

1,400,000 options (exercisable at \$0.51 each) to acquire 1,044,774 Talga Group Ltd ordinary fully paid shares pursuant to a cashless exercise facility

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2.010000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| TLG : ORDINARY FULLY PAID          | 304,575,166                          |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                      | Total number of +securities on issue |
|---|--------------------------------------|
| TLGAW : OPTION EXPIRING 31-DEC-2023 EX \$1.12           | 4,000,000                            |
| TLGAX : PERFORMANCE RIGHTS                              | 2,100,000                            |
| TLGAV : OPTION EXPIRING 31-DEC-2023 EX \$1.12           | 1,000,000                            |
| TLGAU : OPTION EXPIRING 23-OCT-2022 EX 71C              | 4,000,000                            |
| TLGAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 0                                    |
| TLGAY : OPTION EXPIRING 04-JUL-2024 EX \$1.93           | 500,000                              |
| TLGAB : OPTION EXPIRING 14-SEP-2024 EX \$2.16           | 2,000,000                            |