Announcement Summary

Name of entity

CLEARVIEW WEALTH LIMITED

Announcement type

New announcement

Date of this announcement

12/11/2021

ASX Security code and description of the class of +securities the subject of the buy-back

CVW : ORDINARY FULLY PAID

The type of buy-back is:

☑ Selective buy-back

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

CLEARVIEW WEALTH LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

83106248248

1.3 ASX issuer code

CVW

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

12/11/2021

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

CVW : ORDINARY FULLY PAID

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Part 2 - Type of buy-back

2.1 The type of buy-back is:

☑ Selective buy-back

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Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

669,253,110

3A.2 Total number of +securities proposed to be bought back

17,290,505

3A.3 Name of person or description of class of persons whose +securities are proposed to be bought back

Under the Executive Share Plan (ESP), the Company is conducting a selective buy back from certain contractor participants (Eligible Contractors) who were issued shares under the ESP, subject to certain vesting conditions or performance conditions which have not been satisfied within the time specified or have become incapable of being satisfied.

3A.9 Are the +securities being bought back for a cash consideration?

☑ No

3A.9b Please describe the consideration being provided to buy back the +securities

The consideration is the lower of the aggregate price paid by the relevant Eligible Contractor to acquire the individual parcel of ESP shares and the total amount owing by the Eligible Contractor in relation to the associated loan facility.

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

☑ Yes

3B.1a Type of security holder approval required

☑ Special resolution

3B.1b Anticipated date of security holder meeting to approve the buy-back

11/11/2021

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3B.2 Are there any restrictions on foreign participation in the buy-back

☑ No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

☑ No

Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

1/4/2022

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

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