Announcement Summary

Entity name

UNIVERSAL BIOSENSORS INC.

Announcement Type

New announcement

Date of this announcement

Friday November 12, 2021

The +securities to be quoted are:

☑ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
UBI	CHESS DEPOSITARY INTERESTS 1:1	4,166	14/12/2018

Refer to next page for full details of the announcement

For personal use only

Part 1 - Entity and announcement details

1.1 Name of entity

UNIVERSAL BIOSENSORS INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

121559993

1.3 ASX issuer code

UBI

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

12/11/2021

For personal use only

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

For personal use only

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)
ASX +security code and description

UBIAC : COMMON STOCK

TO (Existing Class)
ASX +security code and description

UBI : CHESS DEPOSITARY INTERESTS 1:1

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease	And the date the restrictions on transfer have ceased or will cease
4,166	11/11/2021

Issue date

14/12/2018

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

For personal use only

Issue details

Number of +securities to be quoted

4,166

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Conversion of 4,166 restricted shares (UBIAC) into shares of common stock (UBI)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

For personal use only

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
UBI : CHESS DEPOSITARY INTERESTS 1:1	177,731,848

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UBIAC : COMMON STOCK	66,656
UBIAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,234,800
UBIAAB : OPTION EXPIRING 30-SEP-2024 EX $0.50	250,000
UBIAAC : PERFORMANCE RIGHTS	7,500,000
UBIAAA : OPTION EXPIRING 24-MAR-2025 RESTRICTED	500,000
UBIAN : OPTION EXPIRING 24-MAR-2024 EX 20C	2,364,666
UBIAR : OPTION EXPIRING 24-MAR-2025 EX 30C	2,364,667
UBIAP : OPTION EXPIRING 24-MAR-2025 EX 25C	2,364,667

For personal use only