

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme RPMGlobal Holdings Ltd (RUL)

ACN/ARSN 010 672 321

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

The holder became a substantial holder on 10/11/2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	12,067,672	12,067,672	*5.21%

*The % substantial is based on the shares on issue of 231,734,625 as disclosed by the Company on 02-11-2021.

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
REGAL FUNDS MANAGEMENT PTY LIMITED	REGAL FUNDS MANAGEMENT PTY LIMITED HAS A RELEVANT INTEREST IN ITS CAPACITY AS INVESTMENT MANAGER AND/OR TRUSTEE	12,067,672 ORDINARY

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	3,873,431 ORDINARY	3,873,431
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	8,194,241 ORDINARY	8,194,241

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary

sign here  date 12/11/2021

Annexure 1

Consideration

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
12/07/2021	Regal Funds Management	Buy	62230.00	35000	Ordinary	35000
13/07/2021	Regal Funds Management	Buy	63126.00	35000	Ordinary	35000
14/07/2021	Regal Funds Management	Buy	44040.00	25000	Ordinary	25000
15/07/2021	Regal Funds Management	Buy	40609.94	22600	Ordinary	22600
16/07/2021	Regal Funds Management	Buy	24862.68	13516	Ordinary	13516
19/07/2021	Regal Funds Management	Buy	52115.80	27509	Ordinary	27509
20/07/2021	Regal Funds Management	Buy	57111.00	30000	Ordinary	30000
23/07/2021	Regal Funds Management	Buy	2275455.20	1197608	Ordinary	1197608
26/07/2021	Regal Funds Management	Buy	1900000.00	1000000	Ordinary	1000000
25/08/2021	Regal Funds Management	Buy	870000.00	500000	Ordinary	500000
26/08/2021	Regal Funds Management	Buy	325550.00	170000	Ordinary	170000

27/08/2021	Regal Funds Management	Buy	118926.93	61867	Ordinary	61867
27/08/2021	Regal Funds Management	Buy	636666.03	333333	Ordinary	333333
30/08/2021	Regal Funds Management	Buy	182188.46	92154	Ordinary	92154
1/09/2021	Regal Funds Management	Buy	76551.16	39001	Ordinary	39001
1/09/2021	Regal Funds Management	Buy	1950000.00	1000000	Ordinary	1000000
2/09/2021	Regal Funds Management	Buy	25617.20	13070	Ordinary	13070
3/09/2021	Regal Funds Management	Buy	7885200.00	4000000	Ordinary	4000000
3/09/2021	Regal Funds Management	Buy	95149.72	48890	Ordinary	48890
6/09/2021	Regal Funds Management	Buy	19557.68	10087	Ordinary	10087
7/09/2021	Regal Funds Management	Buy	9350.00	5000	Ordinary	5000
26/10/2021	Regal Funds Management	Buy	6278.45	3243	Ordinary	3243
27/10/2021	Regal Funds Management	Buy	17131.26	8831	Ordinary	8831
28/10/2021	Regal Funds Management	Buy	16888.85	8626	Ordinary	8626
1/11/2021	Regal Funds Management	Buy	23694.40	11833	Ordinary	11833
2/11/2021	Regal Funds Management	Buy	13392.81	6726	Ordinary	6726
4/11/2021	Regal Funds Management	Buy	27952.27	14424	Ordinary	14424
4/11/2021	Regal Funds Management	Buy	22987.61	11817	Ordinary	11817
5/11/2021	Regal Funds Management	Buy	40421.58	20382	Ordinary	20382
5/11/2021	Regal Funds Management	Buy	21608.86	10850	Ordinary	10850
8/11/2021	Regal Funds Management	Buy	7932.06	3919	Ordinary	3919
9/11/2021	Regal Funds Management	Buy	12291.11	5922	Ordinary	5922
10/11/2021	Regal Funds Management	Buy	3317000.00	1550000	Ordinary	1550000
10/11/2021	Regal Funds Management	Buy	15922.05	7336	Ordinary	7336