Announcement Summary

Entity name

NANOVEU LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 12, 2021

The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NVU	ORDINARY FULLY PAID	5,405,405	12/11/2021

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

NANOVEU LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

97624421085

1.3 ASX issuer code

NVU

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

12/11/2021

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Aug-2020 09:35	New - Proposed issue of Securities - NVU	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☑ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Pursuant to the Share Purchase Subscription Agreement (see ASX announcement of 14 August 2020), in consideration of the prepayment of $1,200,000, the Company agreed to issue ordinary fully paid shares of $1,317,000. Shares with an aggregate subscription price of $687,000 have yet to be issued, which includes shares with a subscription amount of $370,000 that may be issued at a price of $0.046 per share.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NVU : ORDINARY FULLY PAID

Issue date

12/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

5,405,405

Are the +securities being issued for a cash consideration?

☑ Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.03700000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NVU : ORDINARY FULLY PAID	208,571,140

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVUAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,150,000
NVUAN : OPTION EXPIRING 27-OCT-2023 EX $0.058	5,902,855
NVUAL : OPTION EXPIRING 22-DEC-2022 EX $0.10	3,300,000
NVUAK : OPTION EXPIRING 28-OCT-2023 EX $0.1018	3,900,000
NVUAF : OPTION EXPIRING 15-NOV-2021 EX $0.20	2,081,328
NVUAI : PERFORMANCE RIGHTS	10,414,500

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