Announcement Summary

Entity name

MONEY3 CORPORATION LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 15, 2021

The +securities to be quoted are:

☑ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MNY	ORDINARY FULLY PAID	12,925	15/11/2021

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

MONEY3 CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

63117296143

1.3 ASX issuer code

MNY

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

15/11/2021

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)
ASX +security code and description

No security currently exists

FROM (Existing Class)
+Security description

N/A

TO (Existing Class)
ASX +security code and description

MNY : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

12,925

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://investors.money3.com.au/corporate-governance.php

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☑ No

Issue date

15/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

Issue details

Number of +securities to be quoted

12,925

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Issue to employees as part of an an incentive program

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3.640000

Any other information the entity wishes to provide about the +securities to be quoted

Issue under the Employee Exempt Share Plan.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MNY : ORDINARY FULLY PAID	211,238,070

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MNYAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,000,000
MNYAL : PERFORMANCE RIGHTS	2,089,730

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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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