Announcement Summary

Entity name

CLEARVIEW WEALTH LIMITED

Date of this announcement

Monday November 15, 2021

The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CVWAA	PERFORMANCE RIGHTS	3,819,438	12/11/2021
New class - code to be confirmed	Restricted Rights	703,016	12/11/2021

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

CLEARVIEW WEALTH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

83106248248

1.3 ASX issuer code

CVW

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

15/11/2021

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")

☑ does not have an existing ASX security code ("new class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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ASX +security code and description

CVWAA : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

12/11/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Simon Swanson	Simon Swanson	1,111,111
Christopher Blaxland-Walker	Christopher Blaxland-Walker	277,777
Todd Kardash	Todd Kardash	277,777
Judilyn Beaumont	Judilyn Beaumont	277,777
Athol Chiert	Athol Chiert	347,222
Deborah Lowe	Deborah Lowe	277,777
Hicham Mourad	Hicham Mourad	277,777
Justin McLaughlin	Justin McLaughlin	277,777
Gerard Kerr	Gerard Kerr	416,666
Nadine Gooderick	Nadine Gooderick	277,777

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2021 Notice of General Meeting contains the terms of the Performance Rights issued under the LTVR rules and is available on the ClearView website at: https://www.clearview.com.au/about-clearview/reports-and-presentations/asx-announcements

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,819,438

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Restricted Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

12/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Simon Swanson	Simon Swanson	191,890
Athol Chiert	Athol Chiert	74,686
Justin McLaughlin	Justin McLaughlin	54,216
Todd Kardash	Todd Kardash	58,506
Christopher Blaxland-Walker	Christopher Blaxland-Walker	59,503
Deborah Lowe	Deborah Lowe	70,915
Judilyn Beaumont	Judilyn Beaumont	68,990
Hicham Mourad	Hicham Mourad	61,228
Gerard Kerr	Gerard Kerr	34,337
Nadine Gooderick	Nadine Gooderick	28,745

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Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The 2021 Notice of General Meeting contains the terms of the Restricted Rights issued under the STVR rules and is available on the ClearView website at: https://www.clearview.com.au/about-clearview/reports-and-presentations/asx-announcements

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2021 Notice of General Meeting contains the terms of the Restricted Rights issued under the STVR rules and is available on the ClearView website at: https://www.clearview.com.au/about-clearview/reports-and-presentations/asx-announcements

Any other information the entity wishes to provide about the +securities the subject of this notification

Nil

Issue details

Number of +securities

703,016

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CVW : ORDINARY FULLY PAID	669,253,110

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVWAA : PERFORMANCE RIGHTS	9,268,645
New class - code to be confirmed : Restricted Rights	703,016

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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