



Announcement Summary

Entity name

AURA ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 15, 2021

The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AEE0	OPTION EXPIRING 30-JUN-2024 DEFERRED	135,359,309	15/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AURA ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

62115927681

1.3 ASX issuer code

AEE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

19-Oct-2021 09:33

Announcement Title

New - Proposed issue of securities - AEE

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

AEE0 : OPTION EXPIRING 30-JUN-2024 DEFERRED

Issue date

15/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	95	0.04 %
1,001 - 5,000	229	0.46 %
5,001 - 10,000	158	0.87 %
10,001 - 100,000	252	5.97 %
100,001 and over	81	92.66 %



Issue details

Number of +securities to be quoted

135,359,309

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01500000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of options under Loyalty Options Entitlement Offer announced 19 October 2021

For personal use only



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AEE0 : OPTION EXPIRING 30-JUN-2024 DEFERRED	135,359,309
AEE : ORDINARY FULLY PAID	406,079,707

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEEAAD : OPTION EXPIRING 31-MAR-2023 EX \$0.104	3,424,143
AEEAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,807,692
AEEAAA : OPTION EXPIRING 30-JUN-2024 EX \$0.052	21,153,845
AEEAAB : OPTION EXPIRING 30-JUN-2024 EX \$0.052	384,616
AEEAX : OPTION EXPIRING 18-NOV-2022 EX \$0.09802	1