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15 November 2021

Market Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

CONVERSION OF LISTED OPTIONS

The Company has completed the conversion of 40,000 listed options (ASX: HE8OA) into fully paid ordinary shares (ASX: HE8) as per the Appendix 2A lodged earlier today.

SECTION 708A (5)(e) NOTICE
Issuer: Helios Energy Limited
ABN: 61 143 932 110

The Issuer named above notifies ASX (as the operator of the prescribed financial market on which the securities identified below are or are to be quoted) under section 708A(5)(e) that:

(a) the securities identified below were issued without disclosure under Part 6D.2 of the Corporations Act;
(b) as at the date of this notice the Issuer has complied with the provisions of Chapter 2M as they apply to the Issuer and with section 674 of the Corporations Act; and
(c) as at the date of this notice there is no information which is excluded information as contained in sections 708A(7) and 708A(8) of the Corporations Act.

DETAILS OF THE ISSUE OF SECURITIES	
Class of Securities:	Fully paid ordinary shares
ASX Code of the Securities:	HE8
Date of the issue of Securities:	11 November 2021
Total number of Securities issued:	40,000 fully paid ordinary shares

Yours sincerely
John Palermo
Company Secretary

ASX Code: HE8

Directors

Hui Ye
Non-Executive Chairman

Richard He
Managing Director

Robert Bearden
Non-Executive Director

Nicholas Ong
Non-Executive Director

John Palermo
Company Secretary

Contact Details

Australian Office

Level 3, 18 Richardson Street
West Perth WA 6005 Australia

PO Box 1485 West Perth
WA Australia 6872

Tel +61 1300 291 195
Fax +61 8 6298 6191

USA Office

3 Riverway, 17th Floor
Suite 1750, Houston
Texas USA 77056

Tel +1 713 333 3613
Fax +1 713 583 0965

www.heliosenergyltd.com